

SH01

Return of allotment of shares

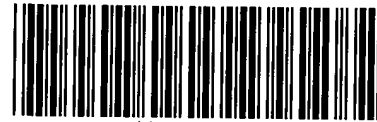


You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

What this form is NOT for
You cannot use this form to give
notice of shares taken on formation of the company
for an allotment of a new class of shares by an unlimited company.

FRIDAY



A4KLBPLF

A13 20/11/2015 #379
COMPANIES HOUSE

1 Company details

Company number 9 7 6 0 8 5 0

Company name in full IBSTOCK PLC

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d2 d7 m1 m0 y2 y0 y1 y5
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary shares	£	52631578	0.01	1.90	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary shares	1.90	0.00	162200000	£ 1,622,000.00
Ordinary shares	0.01	0.00	243300000	£ 2,433,000.00
Deferred shares	0.01	0.00	47918922626	£ 479,189,226.26
				£
Totals			48324422626	£ 483,244,226.26

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.		③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

④ Total number of issued shares in this class.

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share Ordinary shares

Prescribed particulars
1 The ordinary shares have attached to them full voting, dividend and capital distribution (including winding up) rights. The ordinary shares do not confer any rights of redemption.

Class of share Deferred shares

Prescribed particulars
1 Please see the continuation page.

Class of share

Prescribed particulars
1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

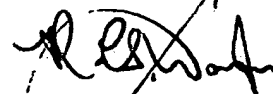
Continuation page
Please use a Statement of Capital continuation page if necessary.

8 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by: Company Secretary
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Catriona Chau

Company name Allen & Overy LLP

Address One Bishops Square

Post town London

County/Region

Postcode

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Country United Kingdom

DX 73


Telephone 020 3088 4334

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the appropriate sections of the Statement of Capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Deferred shares
Prescribed particulars	<p>The rights and restrictions attached to and imposed on the Deferred Shares shall be as follows:</p> <p>(a) on a return of capital on liquidation or otherwise the capital returned to shareholders shall be distributed as follows:</p> <ul style="list-style-type: none">(i) the holders of any Deferred Shares shall be entitled to the repayment of the nominal value of the Deferred Shares held by them (provided that no distribution shall be payable in respect of any Deferred Shares held by the Company as treasury shares pursuant to section 726(3) CA 2006); and(ii) the remaining balance will be distributed to the holders of the Ordinary Shares; <p>(b) subject only to paragraph (a) above, the Deferred Shares shall not confer on the holders thereof any entitlement to receive any dividend or distribution or otherwise to any participation in the profits or the assets of the Company;</p> <p>(c) the Deferred Shares shall not confer on the holders thereof any entitlement to receive notice of or attend to vote, either personally or by proxy, at any general meeting of the Company;</p> <p>(d) a holder of a Deferred Share may not transfer or agree to transfer that Deferred Share or any right in that Deferred Share without the prior written approval of the board and the board may, in its absolute discretion, refuse to approve any proposed transfer of a Deferred Share or to register any transfer of a Deferred Share; and</p> <p>(e) the rights attaching to the Deferred Shares shall not be, or deemed to be, varied, abrogated or altered by:</p> <ul style="list-style-type: none">(i) the creation or issue of any Ordinary Shares or any other class of shares ranking in priority to, or pari passu with, the Deferred Shares;(ii) the Company reducing its share capital (including a reduction of its share capital by a cancellation of the Deferred Shares for no consideration) or share premium account; or(iii) the redemption or purchase of any Ordinary Share or any other share of any other class, <p>and accordingly no consent or sanction or approval shall be required for any such action from the holders of the Deferred Shares or any of them.</p>