

# MG01

## Particulars of a mortgage or charge



516407/39

**A fee is payable with this form.**

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

**What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

**What this form is NOT for**  
You cannot use this form to register  
particulars of a charge for a Scottish  
company. To do this, please use  
form MG01s

WEDNESDAY



\*AVCLUSOC\*  
23/03/2011 156  
A44 COMPANIES HOUSE

### 1 Company details

Company number: 0 6 7 4 3 8 2 7  
Company name in full: 2 - 4 BOUNDARY STREET LIMITED

For official use: 3  
→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Date of creation of charge

Date of creation: 1 8 / 0 3 / 2 0 1 1

### 3 Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description: DEBENTURE

### 4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured: ALL PRESENT AND FUTURE MONEYS, OBLIGATIONS AND  
LIABILITIES OWED BY THE COMPANY TO THE CHARGE, WHETHER ACTUAL OR CONTINGENT AND WHETHER OWED  
JOINTLY OR SEVERALLY, AS PRINCIPAL OR SURETY AND/OR  
IN ANY OTHER CAPACITY, UNDER OR IN CONNECTION WITH  
THE JOINT VENTURE AGREEMENT DATED 21 DECEMBER 2010  
RELATING TO THE PARENT AND ITS SUBSIDIARY COMPANIES  
INCLUDING ALL INTEREST ACCRUING ON THEM

**Continuation page**  
Please use a continuation page if  
you need to enter more details

# MG01

## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**  
Please use a continuation page if you need to enter more details

Name SIR TERENCE CONRAN

Address BARTON COURT, KINTBURY, HUNGERFORD, BERKSHIRE

Postcode R G 1 7 9 S A

Name

Address

Postcode

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

**Continuation page**  
Please use a continuation page if you need to enter more details

Short particulars

IN THESE PARTICULARS

"Debts" means all existing and future book and other debts and rights to money and income (including Rental Income), liquidated and unliquidated, owing to the Company including the benefit of all negotiable instruments, securities, guarantees and indemnities for such debts and rights but not including cash at bank

"Equipment" means all present and future equipment, plant, machinery, tools, vehicles, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Company, including any part of it and all spare parts, replacements, modifications and additions

"Intellectual Property" means patents, petty patents, short term patents, utility models, registered designs, trade or service marks, rights in any trade, brand or business names, trading style or get-up, domain names, inventions and business methods, know-how, techniques, rights in confidential information, trade secrets, copyright (including all rights in software), design rights, moral rights, database rights, rights in any compilation of data, semi-conductor topography rights and all other intellectual property rights, whether registered or unregistered, including applications for and the right to apply for any such registrations, for the full duration of such rights in any part of the world (including any revivals, extensions or renewals thereof) and any rights of a similar nature under the laws of any jurisdiction,

"Investment" means any existing and future

(a) stock, share, bond or any form of loan capital of or in any legal entity,

(b) unit in any unit trust or similar scheme,

(c) warrant or other right to acquire any such investment,

and, to the extent not constituting a Debt, any income, offer, right or benefit in respect of any such investment

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

WITH FULL TITLE GUARANTEE

(A) CHARGE BY WAY OF EQUITABLE MORTGAGE OVER THE COMPANY'S INTEREST IN ANY FREEHOLD OR LEASEHOLD PROPERTY ACQUIRED BY IT AFTER THE DATE OF THE DEBENTURE,

(B) CHARGE BY WAY OF FIXED CHARGE OVER THE COMPANY'S INTEREST IN

1 ALL EXISTING AND FUTURE FIXED ASSETS, STOCK, INTELLECTUAL PROPERTY, GOODWILL, CONTRACTS AND DEBTS,

2 THE EQUIPMENT,

3 ANY INVESTMENT,

4 ITS EXISTING AND FUTURE GOODWILL AND UNCALLED CAPITAL,

5 ALL EXISTING AND FUTURE CASH AT BANK, AND

6 ANY SUM NOW OR AT ANY TIME AFTER THE DATE OF THE DEBENTURE RECEIVED BY THE COMPANY AS A RESULT OF ANY ORDER OF THE COURT UNDER SECTIONS 213, 214, 238, 239 OR 244 OF THE INSOLVENCY ACT 1986,

(C) THE ASSIGNMENT BY WAY OF SECURITY OF ITS INTEREST IN AND THE BENEFIT OF ALL AGREEMENTS ENTERED INTO ON OR BEFORE THE DATE OF THE DEBENTURE AND THE BENEFIT OF ANY GUARANTEE OR SECURITY FOR THE PERFORMANCE OF ANY OF SUCH AGREEMENTS PROVIDED THAT IF ANY SUCH AGREEMENT, GUARANTEE OR SECURITY IS EXPRESSED TO BE NON-ASSIGNABLE THEN THE COMPANY CHARGES BY WAY OF FIXED CHARGE ITS INTEREST IN AND BENEFIT OF IT,

(D) THE ASSIGNMENT BY WAY OF SECURITY OF ITS INTEREST IN THE RENTAL INCOME AND CHARGES TO THE CHARGEES BY WAY OF FIXED CHARGE ITS INTEREST IN ALL OTHER DEBTS,

(E) THE ASSIGNMENT OF ALL CLAIMS AND OTHER RIGHTS OF THE COMPANY (PRESENT AND FUTURE) AGAINST OR IN RELATION TO ANY THIRD PARTY INCLUDING ALL RIGHTS AND INTERESTS OF THE COMPANY UNDER ALL POLICIES OF INSURANCE EITHER NOW OR IN THE FUTURE HELD BY OR WRITTEN IN FAVOUR OF THE COMPANY OR IN WHICH THE COMPANY IS OTHERWISE INTERESTED,

(F) BY WAY OF FIXED CHARGE OVER ALL OTHER EXISTING AND FUTURE PROPERTY OF THE COMPANY NOT CHARGED OR ASSIGNED BY THE PREVIOUS PARAGRAPHS OF THIS CLAUSE (OTHER THAN THE COMPANY'S STOCK IN TRADE), AND

(G) BY WAY OF FLOATING CHARGE THE WHOLE OF ITS EXISTING AND FUTURE UNDERTAKING AND PROPERTY TO THE EXTENT NOT OTHERWISE AT ANY TIME SUBJECT TO ANY FIXED CHARGE OR ASSIGNMENT IN FAVOUR OF THE CHARGEES

# MG01

## Particulars of a mortgage or charge

7

### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

8

### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

### Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name HELEN EWING

Company name

LEWIS SILKIN LLP

TP8038/103168-2/3054539

Address CLIFFORD'S INN

5 CHANCERY LANE

Post town LONDON

County/Region

Postcode

E

C

4

A

1

B

L

Country ENGLAND

DX 182 CHANCERY LANE

Telephone 020 7074 8000



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 6743827  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 18 MARCH  
2011 AND CREATED BY 2-4 BOUNDARY STREET LIMITED FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO SIR TERENCE CONRAN UNDER THE TERMS OF  
THE AFOREMENTIONED INSTRUMENT CREATING OR  
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 23  
MARCH 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 MARCH 2011



*Companies House*  
— for the record —

*DX*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES