

M

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin

n/m

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies

For official use Company number

2

5247397 ✓

Name of company

*Insert full name of company

* 24 Sutherland Road Limited

Date of creation of the charge

16th January 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture Legal and Equitable Charge
~~NOT A DEBT~~

Amount secured by the mortgage or charge

All monies due advanced by the mortgagee to the company from time to time together with all other sums paid and obligations discharged by the mortgagee on behalf of the company and all costs claims damages and expenses suffered or incurred by the mortgagee as a result of any breach by the company of its obligations to the mortgagee.

Names and addresses of the mortgagees or persons entitled to the charge

London Property Holdings plc - Administration Offices -
PO Box 134, Town Mills, Trinity Square, St. Peter Port,
Guernsey, Channel Islands Postcode GY1 3HN

Presentor's name, address and reference (if any):

H.6
Network Legal Services Ltd.
Field Place
Broadbridge Heath
Horsham, West Sussex RH12 3PB

For official use Mortgage

Barcode with text: A53 COMPANIES HOUSE *AJUZUCSX* 664 17/01/2006

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not write in this margin

All the undertaking and assets whatsoever and wherever both present and future -including uncalled capital-.

Please complete legibly, preferably in black type or bold block lettering

7

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 16th January 2006

On behalf of ~~company~~ [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05247397

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE AND CHARGE DATED THE 16th JANUARY 2006 AND CREATED BY 24 SUTHERLAND ROAD LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LONDON PROPERTY HOLDINGS PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th JANUARY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th JANUARY 2006.

Handwritten mark



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —