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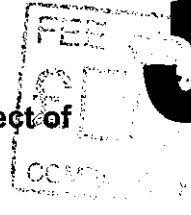
COMPANIES FORM No. 395

# 395

## Particulars of a mortgage or charge

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

4

04073780

Name of company

\* insert full name of Company

\* 24 HOUR FILMS LIMITED

Date of creation of the charge

20TH MARCH 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF SECURITY ASSIGNMENT

Amount secured by the mortgage or charge

TWO MILLION POUNDS STERLING (2,000,000)

Names and addresses of the mortgagees or persons entitled to the charge

THE FILM CONSORTIUM LIMITED, 4TH FLOOR,  
PORTLAND HOUSE, 4 GREAT PORTLAND STREET,  
LONDON Postcode W1W 8QJ

Presentor's name address and reference (if any) :

A&L GOODBODY  
AUGUSTINE HOUSE  
AUSTIN FRIARS  
LONDON EC2N 2HA

Time critical reference

Cora Doyle

For official Use  
Mortgage Section

Post room



PMO  
COMPANIES HOUSE  
COMPANIES HOUSE

0300  
11  
06/04/01

(NPR)

The Film provisionally entitled "24 Hour Party People" (the "Film") including the copyright of the Film, all literary property and ancillary rights in relation to the Film, all original negative and sound material for the Film and all copies of all materials relating to the Film, all prints, films, videos and other physical property relating to the Film, all rights in the Film including all rights to distribute, lease, license, sell, exhibit, broadcast or otherwise deal with the Film, all contracts and contract rights and agreements relating to the Film, all ancillary, subsidiary, publishing and spin-off rights relating to the Film and all of the Company's

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed A & L Goodbody Date 6<sup>th</sup> April 2001  
On behalf of [~~company~~]mortgagee/chargee]†

Notes

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

CHWP000

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

Please do not  
write in this  
binding margin

**Particulars of a mortgage or charge  
(continued)**

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Company number

04073780

Name of company

**24 HOUR FILMS LIMITED**

Limited \*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

[Empty box for description of the instrument]

right, title and interest in and to the Film and in and to all agreements entered into by the Company in relation to the Film (subject to the copyright interest granted to UA in North and South America and the rights granted to Wave Pictures in Scandinavia) and all rights in and to the production account for the Film situated at Royal Bank of Scotland, 62-63 Threadneedle Street, London EC2.

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04073780

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF SECURITY ASSIGNMENT DATED THE 20th MARCH 2001 AND CREATED BY 24 HOUR FILMS LIMITED FOR SECURING £2,000,000 FROM THE COMPANY TO THE FILM CONSORTIUM LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th APRIL 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th APRIL 2001.

VR



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —