

# CS01

## Confirmation statement



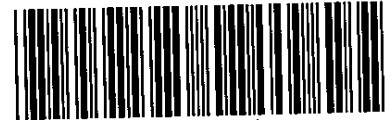
Companies House

000165/40



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

A fee may be payable with this form  
Please see 'How to pay' on the back of this form



\*A7B34RY0\* #176  
27/07/2018  
COMPANIES HOUSE  
\*A7A3G43K\* #169  
13/07/2018  
COMPANIES HOUSE  
\*A79IZ463\* #316  
05/07/2018  
COMPANIES HOUSE

**What this form is for**  
You may use this form to confirm that the company has filed up to date. You must file a confirmation statement at least once every year.

**What this form is NOT for**  
You cannot use this form to tell of changes to the company of people with significant control (PSC), registered office address or single alternative inspection address (SAIL) information.

### Before you start

You can check your company details for free on our online service:

<https://beta.companieshouse.gov.uk>

### Change to your company information

If you need to make any changes to:

- **Part 1** Principal business activities or standard industrial classification (SIC)
- **Part 2** Statement of capital
- **Part 3** Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- **Part 4** Shareholder information

Use the additional parts of this form to do this.

If you need to make any changes to:

- registered office address
- single alternative inspection address (SAIL) and company records
- officer appointments
- information about people with significant control

You must do this separately before or at the same time as this confirmation statement.

## 1 Company details

Company number 06617628

Company name in full Digitalis Media Limited

### Filling in this form

Please complete in typescript or in bold black capitals.

## 2 Confirmation date

Please give the confirmation statement date. You must deliver this form within 14 days of this date. Please check your company records for the date of your confirmation period.

Confirmation date 1 1 / 06 / 2018

### Check when your confirmation statement is due

To check your confirmation statement date:  
<https://beta.companieshouse.gov.uk>

You can make a statement at any time during the confirmation period. This will change your next confirmation date.

## 3 Confirmation statement

I confirm that all information required to be delivered by the company pursuant to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation period ending on the confirmation date above either has been delivered or is being delivered with this statement.

Signature

Signature

X  X

### Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

### Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director, Secretary, Person authorised, Charity commission receiver and manager, CIC manager, Judicial factor.

# CS01

## Confirmation statement

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Kings Mill Partnership

Address 75 Park Lane

Post town Croydon

County/Region Surrey

Postcode C R 9 1 X S

Country

DX

Telephone 020 8686 7942

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have checked the company information that we hold.
- You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- You have signed the form.
- You have enclosed the correct fee if appropriate.

### How to pay

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House.'

### Important information

All information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**Part 1**

**Standard industrial classification (SIC) code change**

Only use this part to tell us of any changes to your standard industrial classification codes during this confirmation period.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Do not send this part if none of your SIC codes have changed.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**Standard industrial classification (SIC)**  
To check your current SIC code(s):  
<https://beta.companieshouse.gov.uk>

**A1**

**New standard industrial classification code ①**

Please show any new SIC codes.

Classification code 1	6	4	2	0	9
Classification code 2					
Classification code 3					
Classification code 4					

If you cannot determine a code, please give a brief description of the company's business activity below:

Principal activity description


① **Standard industrial classification**  
Provide a trade classification code (SIC code 2007) or a description of your company's main business in this section.

A full list of the trade classification codes are available on our website: [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**A2**

**Removal of standard industrial classification**

Please show any SIC codes which no longer apply.

Classification code 1					
Classification code 2					
Classification code 3					
Classification code 4					

**Part 2 Statement of capital change**

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Not required for companies without share capital.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

You must complete both sections B1 and B2.

**B1 Share capital**

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation pages**  
Use a statement of capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
<b>Currency table A</b>				
GBP	Ordinary 1 ✓	1	£1	
GBP	Ordinary 50.03 ✓	1999	£1999	
GBP	Ordinary 100 ✓	4349	£4349	
	<b>Totals</b>	6349	£6349	
<b>Currency table B</b>				
	<b>Totals</b>			
<b>Currency table C</b>				
	<b>Totals</b>			
<b>Totals (including continuation pages)</b>		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		17610	17610	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

**Statement of capital**

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
bought forward	ordinary	6349	£6349	
	ordinary 200	1417	£1417	
	ordinary 150	3500	£3500	
	ordinary 125	3040	£3040	
	ordinary 55	10	£10	
	ordinary 150	1747	£1747	
	ordinary 200	757	£757	
	ordinary 200	620	£620	
	ordinary 53	60	£60	
	ordinary 37	60	£60	
	ordinary 60	50	£50	
<b>Totals</b>		<b>17610</b>	<b>£17610</b>	

CS01- continuation page  
Confirmation statement

**B2**

**Prescribed particulars**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Prescribed particulars  
❶

❶ **Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- additional information page  
Confirmation statement

**B2**

**Prescribed particulars**

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

**Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

Class of share

Prescribed particulars

Each new share carriers 1 voting rights

Class of share

Prescribed particulars

Class of share

Prescribed particulars

## Part 3

### Trading status of shares and exemption from keeping a register of people with significant control (PSC)

Use this Part to tell us of the trading status of shares and information about exemption from keeping a PSC register (if this is the first time you're giving this information or if any of this information has changed since you last gave it).

✓ This part must be sent at the same time as your confirmation statement.

✗ Do not send if none of this information has changed.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

#### C1

#### Company's shares admitted to trading on a market <sup>①</sup>

Were any shares admitted to trading on a market during the confirmation period? Please tick the appropriate box below:

- No go to **Part 4 section D1** 'Non traded shareholders'
- Yes go to **Section C2** 'DTR5'

<sup>①</sup> A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognised investment exchanges and regulated markets can be found at: [www.fsa.gov.uk/register/exchanges](http://www.fsa.gov.uk/register/exchanges).

#### C2

#### Exemption from providing shareholder information (DTR5) <sup>②</sup>

Throughout the confirmation period, was the company a traded company and an issuer to which DTR5 applies? Please tick the appropriate box below:

- Yes go to **Section C3**
- No go to **Section C3**

<sup>②</sup> Please review and complete this section if you have answered 'Yes' to section C1 'Company's shares admitted to trading on a market'.

##### DTR5

DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Conduct Authority.

#### C3

#### Exemption from keeping a people with significant control (PSC) register <sup>③</sup>

Is the company exempt or has it ever been exempt from keeping a PSC register:

- **Yes** continue (Tick only one box).
- **No** go to **Part 4 section D2** 'Shareholder information for certain traded companies'.

Please tick the appropriate statement:

- The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in the United Kingdom.
- The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in an EEA State other than the United Kingdom.
- The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of People with Significant Control Regulations 2016.
- The exemption from keeping a PSC register (Part 21A) no longer applies. <sup>④</sup>

##### <sup>③</sup> Exemption from keeping a PSC register

In accordance with Part 21A of the Companies Act 2006.

##### <sup>④</sup> Exemption from keeping a PSC register no longer applies.

If you need to provide PSC information complete and return the appropriate forms.



**Part 4 Shareholder information change**

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

If completed this Part must be sent at the same time as your confirmation statement.

Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**D1 Shareholder information for a non-traded company**

How is the list of shareholders enclosed. Please tick the appropriate box below:

The list of shareholders is enclosed on paper.

The list of shareholders is enclosed in another format.

**Further shareholders**  
Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.  
Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date			Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer	Number of shares	Date of registration of transfer
				/ /		/ /
				/ /		/ /
				/ /		/ /
				/ /		/ /
				/ /		/ /
				/ /		/ /
				/ /		/ /
				/ /		/ /

CS01- additional information page  
Confirmation statement

**D2**

**Shareholder information for certain traded companies (not DTR5)**

Give details of any change to the information (since you last gave it) about people who held at least 5% of the issued shares of any class at the end of the confirmation period.

Please list the shareholders in alphabetical order. Joint shareholders should be listed consecutively.

**Further shareholders**  
Please use a 'Shareholder information – certain traded companies (not a DTR5 company)' continuation page if necessary.

			Shares held at confirmation date
Shareholder's name	Shareholder's address	Class of share	Number of shares



CS01- continuation page  
Confirmation statement

D2

**Shareholder information for certain traded companies (not DTR5)**

Give details of any change to the information (since you last gave it) about people who held at least 5% of the issued shares of any class at the end of the confirmation period.

Please list the shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's name	Shareholder's address	Shares held at confirmation date	
		Class of share	Number of shares

Share register for companies house

Name	Shares Held
David James King	2230.00
Stephen Woodford	666.00
Jill McCallum	1012.00
Joel Cadbury	101.00
Ollie Vigors	150.00
Charlie Farr	749.00
Alan Wogan	500.00
Mark Wogan	500.00
Marc Gilbard	1321.00
Jeremy McGivern	71.00
Graham Stanley	639.00
Fair-Lead Investments	619.00
Moorfield Group	847.00
Mark Sait	41.00
Mark Wood	743.00
Rowanmoor Trustees Limited	1153.00
L Mattum	174.00
Laurence David Edgar Hollingworth	581.00
C H Stonex	382.00
David Maslen	772.00
Julian Brown	578.00
Zurich Trust	1042.00
Keith Hancock	48.00
Patrick Riley	827.00
Keith Hancock	150.00
Charles R M Bishop	578.00
Simon Boot	150.00
Luna Nominees	772.00
Scott Muir	34.00
Adi Azim Exercising	10.00
Thomas Bateman	170.00
	17610.00

# SHARE NUMBER REGISTER

## First Funding Run:

Shareholder	Shares Numbered		Certificate Number
	From	To	
David James King	1	2,000	One
Stephen Woodford	2,001	2,666	Two
Jill McCallum	2,667	3,165	Three
Joel Cadbury	3,166	3,232	Four
Olle Vigors	3,233	3,332	Five
Charlie Farr	3,333	3,831	Six
Alan Wogan	3,832	4,164	Seven
Mark Wogan	4,165	4,497	Eight
Marc Gilbard	4,498	4,830	Nine
Seeth-Mu#	4,831	4,897	Ten
			67

## Second Funding Run:

Shareholder	Shares Numbered		Certificate Number
	From	To	
Jeremy McGivern	4,898	4,954	Eleven
Graham Stanley	4,955	5,384	Twelve
Jill McCallum	5,385	5,595	Thirteen
Marc Gilbard	5,596	6,095	Fourteen
Fair-Lead Investments Ltd	6,096	6,381	Fifteen
Moorfield Group	6,382	6,951	Sixteen
Mark Salt	6,952	6,980	Seventeen
Mark Wood	6,981	7,480	Eighteen
Stephen-Woodford & Denton & Co-Trustees-Ltd	7,481	7,937	Nineteen
Rowanmoor Trustees Ltd	7,938	7,937	Sixty Two
			457
			457

## Third Funding Run:

Shareholder	Shares Numbered		Certificate Number
	From	To	
L. Mattum	7,938	8,037	Twenty
Fair-Lead Investments Ltd	8,038	8,149	Twenty One
Laurence David Edgar Hollingworth	8,150	8,484	Twenty Two
C H Stone#	8,485	8,704	Twenty Three
David Maslen	8,705	9,149	Twenty Four
Ahan-Garretthers	9,150	9,594	Twenty Five
Julian Brown	9,595	9,927	Twenty Six
Charles R M Bishop	9,928	10,260	Twenty Seven
Zurch Trust Ltd	10,261	10,860	Twenty Eight
Keith Hancock	10,861	10,960	Twenty Nine
Patrick Riley	10,961	11,437	Thirty
			477

**Transfer:**

Shareholder	Shares Numbered		Certificate Number
	From	To	
<del>Chase Nominees Limited (Round 3 - A Carruthers)</del>	<del>9,150</del>	<del>9,594</del>	<del>Thirty One</del>
<del>Luna Nominees Limited - Account 2144200</del>	<del>9,150</del>	<del>9,594</del>	<del>Sixty Four</del>
David James King (Round 1 - Scott Muir)	4,831	4,897	Thirty Two
			445
			445
			67

**Fourth Funding Run**

Shareholder	Shares Numbered		Certificate Number
	From	To	
David James King	11,438	11,600	Thirty Three
Mark Sait	11,601	11,605	Thirty Four
Mark Wood	11,606	11,684	Thirty Five
<del>Stephen Woodford &amp; Denton &amp; Co Trustees Ltd</del>	<del>11,685</del>	<del>11,850</del>	<del>Thirty Six</del>
<del>Rowanmoor Trustees Ltd</del>	<del>11,851</del>	<del>11,850</del>	<del>Sixty Three</del>
Marc Gilbard	11,851	11,981	Thirty Seven
Fair-Lead Investments Limited	11,982	12,044	Thirty Eight
Moorfield Group	12,045	12,134	Thirty Nine
Graham Stanley	12,135	12,202	Forty
L Mattum	12,203	12,218	Forty One
Keith Hancock	12,219	12,250	Forty Two
Patrick Riley	12,251	12,325	Forty Three
Zurich Trust Limited	12,326	12,420	Forty Four
Laurence David Edgar Hollingworth	12,421	12,473	Forty Five
C H Stonex	12,474	12,508	Forty Six
<del>Alan Carruthers</del>	<del>12,509</del>	<del>12,578</del>	<del>Forty Seven</del>
Julian Brown	12,579	12,631	Forty Eight
Charles R M Bishop	12,632	12,684	Forty Nine
David Maslen	12,685	12,754	Fifty
Simon Boot	12,755	12,854	Fifty One
			70
			53
			53
			70
			70
			100

**Transfer:**

Shareholder	Shares Numbered		Certificate Number
	From	To	
<del>Chase Nominees Limited (Round 4 - A Carruthers)</del>	<del>12,509</del>	<del>12,578</del>	<del>Fifty Two</del>
<del>Luna Nominees Limited - Account 2144200</del>	<del>12,509</del>	<del>12,578</del>	<del>SIXTY FIVE</del>
			70

**Round One conversion**

<del>Stephen Woodford</del>	<del>12,855</del>	<del>13,187</del>	<del>Fifty Three</del>	<del>333</del>
Jill McCallum	13,188	13,437	Fifty Four	250
Joel Caddybury	13,438	13,471	Fifty Five	34
Ollie Vigors	13,472	13,521	Fifty Six	50
Charlie Farr	13,522	13,771	Fifty Seven	250
Alan Wogan	13,772	13,938	Fifty Eight	167
Mark Wogan	13,939	14,105	Fifty Nine	167
Marc Gilbard	14,106	14,272	Sixty	167
Scott Muir	14,273	14,306	Sixty One	34

**Adil Azim option excise**

14,307	14,316	Sixty Six	10
--------	--------	-----------	----

**Round Two conversion**

Jill McCallum	14,317	14,368	Sixty Seven	52
Marc Gilbard	14,369	14,493	Sixty Eight	125
Jeremy McGovern	14,494	14,507	Sixty Nine	14
Fair-Lead Investments Limited	14,508	14,578	Seventy	71
Moorfield Group	14,579	14,720	Seventy One	142
Graham Stanley	14,721	14,827	Seventy Two	107
Mark Sait	14,828	14,834	Seventy Three	7
Mark Wood	14,835	14,959	Seventy Four	125
Rowanmoor Trustees Limited, Rowanmoor SIPP/M	14,960	15,073	Seventy Five	114

**round three loan note conversion**

L Mattum	15,074	15,123	Seventy Six	50
Fair-Lead Investments Limited	15,124	15,179	Seventy Seven	56
Laurence David Edgar Hollingworth	15,180	15,346	Seventy Eight	167
C H Stonex	15,347	15,456	Seventy Nine	110
David Maslen	15,457	15,678	Eighty	222
Luna Nominees Limited - Account 2144200	15,679	15,900	Eighty One	222
Julian Brown	15,901	16,066	Eighty Two	166
Charles R M Bishop	16,067	16,232	Eighty Three	166
Zurich Trust Limited	16,233	16,532	Eighty Four	300
Keith Hancock	16,533	16,582	Eighty Five	50
Patrick Riley	16,583	16,820	Eighty Six	238

**Transfer:**

Shareholder	Shares Numbered	To	Certificate Number
	From		

Stephen-Woodford-	<del>13,855</del>	<del>13,187</del>	Fifty-Three	—333
Rowanmoor Trustees Limited, Rowanmoor SIPP/M 0004:	12855	13,187	Eighty Seven	333

**round four loan note conversion**

Mark Wood	16,821	16,859	Eighty Eight	39
Rowanmoor Trustees Limited, SIPP/M 0004543	16,860	16,942	Eighty Nine	83
Marc Gilbard	16,943	17,007	Ninety	65
Fair-Lead Investments Limited	17,008	17,038	Ninety One	31
Moorfield Group	17,039	17,083	Ninety Two	45
Graham Stanley	17,084	17,117	Ninety Three	34
L Mattum	17,118	17,125	Ninety Four	8
Keith Hancock	17,126	17,141	Ninety Five	16
Patrick Riley	17,142	17,178	Ninety Six	37
Zurich Trust Limited	17,179	17,225	Ninety Seven	47
Laurence David Edgar Hollingworth	17,226	17,251	Ninety Eight	26
C H Stonex	17,252	17,268	Ninety Nine	17
Luna Nominees Limited - Account 2144200	17,269	17,303	One Hundred	35
Julian Brown	17,304	17,329	One Hundred and One	26
Charles R M Bishop	17,330	17,355	One Hundred and Two	26
David Maslen	17,356	17,390	One Hundred and Three	35
Simon Boot	17,391	<b>17,440</b>	One Hundred and Four	50

**Thomas Bateman option excise**

17,441	17,610	One hundred and Five	170
--------	--------	----------------------	-----



**ROUND ONE CONVERSION**

Name and Address	Loan Notes Subscribed	Value Subscribed	Shares Issued @ £100 per share	Share Premium
Stephen Woodford Flat 1, 7 Embankment Gardens, London SW3 4LJ	666	£ 33,300.00	333.00	32,967
Jill McCallum 6 Warrington Crescent London W9 1EL	499	£ 24,950.00	250.00	24,700
Joel Cadbury 118 New Bond Street, London, W1S 1EW	67	£ 3,350.00	34.00	3,316
Olle Vigors 118 New Bond Street, London, W1S 1EW	100	£ 5,000.00	50.00	4,950
Charlie Farr Seymour Place, Savernake, Marlborough, Wiltshire, SN8 3HW	499	£ 24,950.00	250.00	24,700
Alan Wogan J Gurnett Personal Management Ltd, 12 Newburgh Street, London, W1F 7RP	333	£ 16,650.00	167.00	16,483
Mark Wogan J Gurnett Personal Management Ltd, 12 Newburgh Street, London, W1F 7RP	333	£ 16,650.00	167.00	16,483
Marc Gilbard C/O Moorfield Group, Nightingale House, 65 Curzon Street, London, W1J 8PE	333	£ 16,650.00	167.00	16,483
Scott Muir Stanley House, 74 Spring Road, Ipswich, IP4 2RR	67	£ 3,350.00	34.00	3,316
		<b>2,897 £</b>	<b>144,850.00</b>	<b>1,452.00</b>
				<b>143,398</b>

**ROUND TWO CONVERSION**

Full name and address of the subscribers	Description of loan notes and nominal value of each loan note	Value Subscribed	Shares Issued @ £200 per share	Share Premium
Jill McCallum Warrington Crescent, London, W9 1EL	Convertible Unsecured Loan Stock at £50 per Loan Note	10,550.00	52.00	10,348.00
Marc Gilbard C/O Moorfield Group, Nightingale House, 65 Curzon Street, London, W1J 8PE	Convertible Unsecured Loan Stock at £50 per Loan Note	25,000.00	125.00	24,875.00
Jeremy McGivern 212 The Plaza, 535 Kings Road, London SW10 0SZ	Convertible Unsecured Loan Stock at £50 per Loan Note	2,850.00	14.00	2,786.00
Fair-Lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 5DS	Convertible Unsecured Loan Stock at £50 per Loan Note	14,300.00	71.00	14,129.00
Moorfield Group Nightingale House, 65 Curzon Street, London, W1J 8PE	Convertible Unsecured Loan Stock at £50 per Loan Note	28,500.00	142.00	28,258.00
Graham Stanley Foxwood, Burwood Road, Walton on Thames, Surrey, KT12 4BS	Convertible Unsecured Loan Stock at £50 per Loan Note	21,500.00	107.00	21,293.00
Mark Sait Marsh Way, Bury St Edmunds, Suffolk, IP33 3ZE	Convertible Unsecured Loan Stock at £50 per Loan Note	1,450.00	7.00	1,393.00
Mark Wood Cameron House, Shire Lane, Chorleywood, Hertfordshire, WD3 5NT	Convertible Unsecured Loan Stock at £50 per Loan Note	25,000.00	125.00	24,875.00

Shares Issued

Rowannoor Trustees Limited, Rowannoor SIPP/M 0004543, SIPP Administration Department, Rowannoor Personal Pensions Limited, Rowannoor House, 46-50 Castle Street, Salisbury, SP1 3TS	Convertible Unsecured Loan Stock at £50 per Loan Note	22,850.00	114.00	22,686.00
<b>ROUND THREE CONVERSION</b>		<b>£ 152,000.00</b>	<b>£ 757.00</b>	<b>£ 150,643.00</b>

Full name and address of the subscribers	Description of loan notes and nominal value of each loan note	Value Subscribed	Shares Issued	
			@ £150 per share	Share Premium
L Matum Marlands, 72 New Park Road, New Gate Street, Hertford, Herts, SG13 8 RE	Convertible Unsecured Loan Stock at £75 per Loan Note	7500	50.00	7,450.00
Fair-Lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 3DS	Convertible Unsecured Loan Stock at £75 per Loan Note	8400	56.00	8,344.00
Laurence David Edgar Hollingworth Woolstone Lodge, Woolstone, Faringdon, Oxon, SN7 7QL	Convertible Unsecured Loan Stock at £75 per Loan Note	25125	167.00	24,883.00
C H Stonex Partners, 56-57 St. James Street, London, SW1A 1LD	Convertible Unsecured Loan Stock at £75 per Loan Note	16500	110.00	16,390.00
David Maslen Churchmead Church Lane, Pibroght Surrey, GU24 0JL	Convertible Unsecured Loan Stock at £75 per Loan Note	33375	222.00	33,078.00
Luna Norminees Limited, 55 Moorgate, 4th Floor, London, EC2R 6PA	Convertible Unsecured Loan Stock at £75 per Loan Note	33375	222.00	33,078.00
Julian Brown Dallingridge Farm, Plaw Hatch Lane, Sharphillons, Sussex, RH19 4JL	Convertible Unsecured Loan Stock at £75 per Loan Note	24975	166.00	24,734.00
Charles R M Bishop Pundiffs Lodge, Great Braxted, Witham, Essex, CM8 3EN	Convertible Unsecured Loan Stock at £75 per Loan Note	24975	166.00	24,734.00
Zurchi Trust Limited One Castle Street, St Helier, Jersey, JE2 3RT	Convertible Unsecured Loan Stock at £75 per Loan Note	45000	300.00	44,700.00
Keith Hancock Burnbles Guest House, Wyck, Alton, Hants, GU34 3AP	Convertible Unsecured Loan Stock at £75 per Loan Note	7500	50.00	7,450.00
Patrick Riley Princes Drive, KT22 0UL	Convertible Unsecured Loan Stock at £75 per Loan Note	35775	238.00	35,462.00
<b>Fourth Funding Run:</b>		<b>-£ 262,500.00</b>	<b>1,747.00</b>	<b>£ 260,303.00</b>

Full name and address of the subscribers	Description of loan notes and nominal value of each loan note	Value Subscribed	Shares Issued at		Share Premium
			£200 per share	Share Premium	
Mark Wood Cameron House, Shire Lane, Chorleywood, Hertfordshire, WD3 5NT	Convertible Unsecured Loan Stock at £100 per Loan Note	7900	39.00	7,761.00	
Rowannoor Trustees Limited, Rowannoor SIPP/M 0004543, SIPP Administration Department, Rowannoor Personal Pensions Limited, Rowannoor House, 46-50 Castle Street, Salisbury, SP1 3TS	Convertible Unsecured Loan Stock at £100 per Loan Note	16600	83.00	16,517.00	
Marc Gilbard C/O Moorfield Group, Nightingale House, 65 Curzon Street, London, W1J 8PE	Convertible Unsecured Loan Stock at £100 per Loan Note	13100	65.00	12,935.00	
Fair-Lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 3DS	Convertible Unsecured Loan Stock at £100 per Loan Note	6300	31.00	6,169.00	

Moorfield Group Nightingale House, 65 Curzon Street, London, W1J 8PE	Convertible Unsecured Loan Stock at £100 per Loan Note	9000	45.00	8,955.00
Graham Stanley Foxwood, Burnwood Road, Walton on Thames, Surrey, KT12 4BS	Convertible Unsecured Loan Stock at £100 per Loan Note	6800	34.00	6,766.00
L Mattum Marland's, 72 New Park Road, New Gate Street, Hertford, Herts, SG13 8 RF	Convertible Unsecured Loan Stock at £100 per Loan Note	1600	8.00	1,592.00
Keith Hancock Burnbles East House, Wyck, Alton, Hants, GU34 3AP	Convertible Unsecured Loan Stock at £100 per Loan Note	3200	16.00	3,184.00
Patrick Riley Princes Drive, Oxshott, KT22 0UL	Convertible Unsecured Loan Stock at £100 per Loan Note	7500	37.00	7,363.00
Zurch Trust Limited Twelve Castle Street, St Heller, Jersey, JE2 3RT	Convertible Unsecured Loan Stock at £100 per Loan Note	9500	47.00	9,353.00
Laurence David Edgar Hollingworth Woolstone Lodge, Woolstone, Farringdon, Oxon, SN7 7QL	Convertible Unsecured Loan Stock at £100 per Loan Note	5300	26.00	5,174.00
C H Stonex Partners, Cassini House, 1st Floor, 57- 59 St James St, London, SW1A 1LD	Convertible Unsecured Loan Stock at £100 per Loan Note	3500	17.00	3,383.00
Luna Nominees Limited, 55 moorgate, 4th Floor, London, EC2R 6PA	Convertible Unsecured Loan Stock at £100 per Loan Note	7000	35.00	6,965.00
Julian Brown Dalingridge Farm, Play Hatch Lane, Sharphorne, West Sussex, RH19 4JL	Convertible Unsecured Loan Stock at £100 per Loan Note	5300	26.00	5,174.00
Charles R M Bishop Lodge, Great Braxted, Witham, Essex, CM8 3EN	Convertible Unsecured Loan Stock at £100 per Loan Note	5300	26.00	5,174.00
David Maslen Churchmead, Church Lane Pirbright, Surrey, GU24 0JL	Convertible Unsecured Loan Stock at £100 per Loan Note	7000	35.00	6,965.00
Simon Boot Farm, Eathorne, Constantine, Cornwall, TR11 5PJ	Convertible Unsecured Loan Stock at £100 per Loan Note	10000	50.00	9,950.00
		<b>124,900.00</b>	<b>620.00</b>	

Loan note conversion  
Funding Rounds 4,576.00  
A Azim Conversion 10,854.00  
T Bateman 10.00  
DK Initial share issue 170.00  
2,000.00  
17,610.00

**First Funding Run:**

Full name and address of the subscribers	Description of shares and nominal value of each share	Number of shares issued	Amount subscribed (£)	Notes
Stephen Woodford Flat 1, 7 Embankment Gardens, London SW3 4LJ	Ordinary shares at £100 per share (1 package = 333 shares)	666	66600	
Jill McCallum 6 Warrington Crescent London W9 1EL	Ordinary shares at £100 per share (1 package = 333 shares)	499	49900	
Joel Cadbury 118 New Bond Street, London, W1S 1EW	Ordinary shares at £100 per share (1 package = 333 shares)	67	6700	Payment of £10,050 made
Olle Vigors 118 New Bond Street, London, W1S 1EW	Ordinary shares at £100 per share (1 package = 333 shares)	100	10000	Payment of £15,000 made
Charlie Farr Seymour Place, Savernake, Marlborough, Wiltshire, SN8 3HW	Ordinary shares at £100 per share (1 package = 333 shares)	499	49900	
Alan Wogan J Gurnett Personal Management Ltd, 12 Newburgh Street, London, W1F 7RP	Ordinary shares at £100 per share (1 package = 333 shares)	333	33300	
Mark Wogan J Gurnett Personal Management Ltd, 12 Newburgh Street, London, W1F 7RP	Ordinary shares at £100 per share (1 package = 333 shares)	333	33300	
Marc Gibbard c/o Moorfield Group, Nighthingale House, 65 Curzon Street, London, W1J 8PE	Ordinary shares at £100 per share (1 package = 333 shares)	333	33300	
Scott Muir Stanley House, 74 Spring Road, Ipswich, IP4 2RR	Ordinary shares at £100 per share (1 package = 333 shares)	67	6700	
		2897	£ 289,700.00	

X

X

X

X

X

X

X

Second Funding Run:

Full name and address of the subscribers	Description of shares and nominal value of each share	Number of shares issued	Amount subscribed (£)	Notes
Jill McCallum Warrington Crescent, London, W9 1EL, 6	Ordinary shares at £125 per Share	211	26375	Paid
Marc Gilbard C/O Moorfield Group, Nightingale House, 65 Curzon Street, London, W1J 8PE	Ordinary shares at £125 per Share	500	62500	Paid
Jeremy McSivern 212 The Plaza, 335 Kings Road, London SW10 0SZ	Ordinary shares at £125 per Share	57	7125	Paid
Fair-Lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 5DS	Ordinary shares at £125 per Share	286	35750	Paid
Moorfield Group Nightingale House, 65 Curzon Street, London, W1J 8PE	Ordinary shares at £125 per Share	570	71250	Paid
Graham Stanley Foxwood, Burwood Road, Walton on Thames, Surrey, KT12 4BS	Ordinary shares at £125 per Share	430	53750	Paid
Mark Sait Marsh Way, Bury St Edmunds, Suffolk, IP33 3ZF	Ordinary shares at £125 per Share	29	3625	Paid
Mark Wood Cameron House, Shire Lane, Chorleywood, Hertfordshire, WD3 5NT	Ordinary shares at £125 per Share	500	62500	Paid
Rowanmoor Trustees Limited, Rowanmoor SIPP/M 0004543, SIPP Administration Department, Rowanmoor Personal Pensions Limited, Rowanmoor House, 46-50 Castle Street, Salisbury, SP1 3TS	Ordinary shares at £125 per Share	457	57125	Paid

3040

£ 380,000.00

£

125,0000

**Third Funding Run:**

Full name and address of the subscribers	Description of shares and nominal value of each share	Number of shares issued	Amount subscribed (£)	Notes
L Mattum Marlands, 72 New Park Road, New Gate Street, Hertford, Herts, SG13 8 RF	Ordinary shares at £150 per Share	100	15000	Paid
Fair-Lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 5DS	Ordinary shares at £150 per Share	112	16800	Paid
Laurence David Edgar Hollingworth Woolstone Lodge, Woolstone, Farlington, Oxon, SN7 7QL	Ordinary shares at £150 per Share	335	50250	Paid
C H Stonex Partners, 56-57 St. James Street, London, SW1A 1LD	Ordinary shares at £150 per Share	220	33000	Paid
David Maslen Churchmead Surrey, GU24 0JL	Ordinary shares at £150 per Share	445	66750	Paid
Luna Nominees limited, 55 moorgate, 4th Floor, London, EC2R 6PA	Ordinary shares at £150 per Share	445	66750	Paid
Julian Brown Dallingridge Farm, Plaw Hatch Lane, Sharpthorne, Sussex, RH19 4JL	Ordinary shares at £150 per Share	333	49950	Paid
Charles R M Bishop Pundlits Lodge, Great Braxted, Witham, Essex, CM8 3EN	Ordinary shares at £150 per Share	333	49950	Paid
Zurich Trust Limited One Castle Street, St Helier, Jersey, JE2 3RT	Ordinary shares at £150 per Share	600	90000	Paid
Keith Hancock Bumbles Ostr House, Wyck, Alton, Hants, GU34 3AP	Ordinary shares at £150 per Share	100	15000	Paid
Patrick Riley Princes Drive, KT22 0UL	Ordinary shares at £150 per Share	477	71550	Paid

3500 £ 525,000.00 £ 150,0000

Fourth Funding Run:

Full name and address of the subscribers	Description of shares and nominal value of each share	Number of shares issued	Amount subscribed (£)	Notes
David James King FLAT 5, HERBERT MANSIONS, 35 SLOANE STREET, LONDON, SW1X 9LP	Ordinary shares at £200 per Share	163	32600	Paid
Marsh Way, Bury St Edmunds, Suffolk, JP33 3ZE	Ordinary shares at £200 per Share	5	1000	Paid
Mark Wood Cameron House, Shire Lane, Chorleywood, Hertfordshire, WD3 5NT	Ordinary shares at £200 per Share	79	15800	Paid
Rowanmoor Trustees Limited, Rowanmoor SIPP/M 0004543, SIPP Administration Department, Rowanmoor Personal Pensions Limited, Rowanmoor House, 46-50 Castle Street, Salisbury, SP1 3TS	Ordinary shares at £200 per Share	166	33200	Paid
Marc Gibbard C/O Moorfield Group, Nightingale House, 65 Curzon Street, London, W1J 8PE	Ordinary shares at £200 per Share	131	26200	Paid
Fair-lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 5DS	Ordinary shares at £200 per Share	63	12600	N/A
Moorfield Group Nightingale House, 65 Curzon Street, London, W1J 8PE	Ordinary shares at £200 per Share	90	18000	Paid
Graham Stanley Foxwood, Burwood Road, Walton on Thames, Surrey, KT12 4BS	Ordinary shares at £200 per Share	68	13600	Paid
L Mathum Marlands, 72 New Park Road, New Gate Street, Hertford, Herts, SG13 8 RF	Ordinary shares at £200 per Share	16	3200	Paid
Bumbles Oast House, Wyck, Alton, Hants, GU34 3AP	Ordinary shares at £200 per Share	32	6400	Paid
Patrick Riley Princes Drive, Oxshott, KT22 0UL	Ordinary shares at £200 per Share	75	15000	Paid
Zurich Trust Limited Twelve Castle Street, St Helier, Jersey, Laurence David Edgar Hollingworth Woolstone Lodge, Woolstone, Faringdon, Oxon, SN7 7QL	Ordinary shares at £200 per Share	95	19000	Paid
CH Stonek Partners, Cassini House, 1st Floor, 57- 59 St James St, London, SW1A 1LD	Ordinary shares at £200 per Share	35	7000	Paid
Luna Nominees limited, 55 moorgate, 4th Floor, London, EC2R 6PA	Ordinary shares at £200 per Share	70	14000	Paid
Julian Brown Dainquide Farm, Plaw Hatch Lane, Charlton, West Sussex, RH19 4JL	Ordinary shares at £200 per Share	53	10600	Paid
Charles R M Bishop Lodge, Great Braxted, Witham, Essex, CM8 3EN	Ordinary shares at £200 per Share	53	10600	Paid
David Maslen , Churchmead Church Lane, Pirbright Surrey, GU24 0JL	Ordinary shares at £200 per Share	70	14000	Paid
Farm, Fathorne, Constantine, Cornwall, TR11 5PI	Ordinary shares at £200 per Share	100	20000	Paid

1417

£ 283,400.00

£

200,0000

# REGISTER OF APPLICATIONS AND ALLOTMENTS

<u>Date of Allotment</u>	<u>Name</u>	<u>No. of Shares Allocated</u>	<u>Nominal Value of Shares</u>	<u>Amount Payable</u>	<u>Remarks</u>
<b>First Funding Run:</b>					
11/06/2008	Chettleburgh's Limited	1	1.00 £	1.00 £	Transferred on 11/06/08
	David James King	2	1 £	1.00 £	Acquired from Chettleburgh's
09/03/2009	David James King	3	1999 £	£ 100,000.00	Premium = £ 98,001.00 £ 49.03
05/06/2009	Stephen Woodford	4	666 £	£ 66,600.00	Premium = £ 65,934.00 £ 99.00
05/06/2009	Jill McCallum	5	499 £	£ 49,900.00	Premium = £ 49,401.00 £ 99.00
05/06/2009	Joel Cadbury	6	67 £	£ 6,700.00	Premium = £ 6,633.00 £ 99.00
05/06/2009	Ollie Vigors	7	100 £	£ 10,000.00	Premium = £ 9,900.00 £ 99.00
05/06/2009	Charlie Farr	8	499 £	£ 49,900.00	Premium = £ 49,401.00 £ 99.00
05/06/2009	Alan Wogan	9	333 £	£ 33,300.00	Premium = £ 32,967.00 £ 99.00
05/06/2009	Mark Wogan	10	333 £	£ 33,300.00	Premium = £ 32,967.00 £ 99.00
05/06/2009	Marc Gilbard	11	333 £	£ 33,300.00	Premium = £ 32,967.00 £ 99.00
<del>05/06/2009</del>	<del>Scott Muir</del>	<del>12</del>	<del>67 £</del>	<del>£ 6,700.00</del>	<del>Premium = £ 6,633.00 £ 99.00</del>
12/11/2010	David James King	TR1	67 £	£ 67.00	Transferred from Scott Muir
<b>Second Funding Run:</b>					
30/11/2009	Jeremy McGivern	13	57 £	£ 57.00	Premium = £ 7,068.00 £ 124.00
30/11/2009	Graham Stanley	14	430 £	£ 430.00	Premium = £ 53,320.00 £ 124.00
30/11/2009	Jill McCallum	15	211 £	£ 211.00	Premium = £ 26,164.00 £ 124.00
30/11/2009	Marc Gilbard	16	500 £	£ 500.00	Premium = £ 62,000.00 £ 124.00
30/11/2009	Fair-Lead Investments Ltd	17	286 £	£ 286.00	Premium = £ 35,464.00 £ 124.00
30/11/2009	Moorfield Group	18	570 £	£ 570.00	Premium = £ 70,680.00 £ 124.00
30/11/2009	Mark Sait	19	29 £	£ 29.00	Premium = £ 3,596.00 £ 124.00
30/11/2009	Mark Wood	20	500 £	£ 500.00	Premium = £ 62,000.00 £ 124.00
<del>30/11/2009</del>	<del>Stephen Woodford &amp; Denton &amp; Co Trustees Ltd</del>	<del>21</del>	<del>457 £</del>	<del>£ 457.00</del>	<del>Premium = £ 56,668.00 £ 124.00</del>
07/08/2014	Rowanmoor Trustees Limited	TR4 - 62	457 £	£ 457.00	Transferred from Denton & Co Trustees



Date of Allocation **Third Funding Run:** Name No. Allocation Shares Allocated Nominal Value of Shares Amount Payable Remarks

31/12/2009	L Mattum	22	100	£	100.00	£	15,000.00	Premium =	£ 14,900.00	£ 149.00
31/12/2009	Fair-Lead Investments Ltd	23	112	£	112.00	£	16,800.00	Premium =	£ 16,688.00	£ 149.00
31/12/2009	Laurence David Edgar Hollingworth	24	335	£	335.00	£	50,250.00	Premium =	£ 49,915.00	£ 149.00
31/12/2009	C H Stonex	25	220	£	220.00	£	33,000.00	Premium =	£ 32,780.00	£ 149.00
31/12/2009	David Maslen	26	445	£	445.00	£	66,750.00	Premium =	£ 66,305.00	£ 149.00
31/12/2009	Alan Carruthers	27	445	£	445.00	£	66,750.00	Premium =	£ 66,305.00	£ 149.00
31/12/2009	Julian Brown	28	333	£	333.00	£	49,950.00	Premium =	£ 49,617.00	£ 149.00
31/12/2009	Charles R M Bishop	29	333	£	333.00	£	49,950.00	Premium =	£ 49,617.00	£ 149.00
31/12/2009	Zurich Trust Ltd	30	600	£	600.00	£	90,000.00	Premium =	£ 89,400.00	£ 149.00
31/12/2009	Keith Hancock	31	100	£	100.00	£	15,000.00	Premium =	£ 14,900.00	£ 149.00
31/12/2009	Patrick Riley	32	477	£	477.00	£	71,550.00	Premium =	£ 71,073.00	£ 149.00

08/04/2010 Chase Nominees Limited TR2 445 £ 445.00 Transferred from Alan Carruthers  
 01/09/2014 Luna Nominees Limited - Account 2144200 TR6 - 64 445 £ 445.00 Transferred from Chase Nominees

Date of Allocation **Fourth Funding Run:** Name No. Allocation Shares Allocated Nominal Value of Shares Amount Payable Remarks

14/12/2010	David James King	33	163	£	163.00	£	32,600.00	Premium =	£ 32,437.00	£ 199.00
15/12/2010	Mark Sait	34	5	£	5.00	£	1,000.00	Premium =	£ 995.00	£ 199.00
30/12/2010	Mark Wood	35	79	£	79.00	£	15,800.00	Premium =	£ 15,721.00	£ 199.00
03/03/2011	Stephen Weedford & Denton & Co Trustees	36	166	£	166.00	£	33,200.00	Premium =	£ 33,034.00	£ 199.00
15/12/2010	Marc Gilbard	37	131	£	131.00	£	26,200.00	Premium =	£ 26,069.00	£ 199.00
08/12/2010	Fair-Lead Investments Limited	38	63	£	63.00	£	12,600.00	Premium =	£ 12,537.00	£ 199.00
14/12/2010	Moorfield Group	39	90	£	90.00	£	18,000.00	Premium =	£ 17,910.00	£ 199.00
14/12/2010	Graham Stanley	40	68	£	68.00	£	13,600.00	Premium =	£ 13,532.00	£ 199.00
08/12/2010	L Mattum	41	16	£	16.00	£	3,200.00	Premium =	£ 3,184.00	£ 199.00
07/12/2010	Keith Hancock	42	32	£	32.00	£	6,400.00	Premium =	£ 6,368.00	£ 199.00
10/12/2010	Patrick Riley	43	75	£	75.00	£	15,000.00	Premium =	£ 14,925.00	£ 199.00
16/12/2010	Zurich Trust Limited	44	95	£	95.00	£	19,000.00	Premium =	£ 18,905.00	£ 199.00
14/12/2010	Laurence David Edgar Hollingworth	45	53	£	53.00	£	10,600.00	Premium =	£ 10,547.00	£ 199.00
08/12/2010	C H Stonex	46	35	£	35.00	£	7,000.00	Premium =	£ 6,965.00	£ 199.00
08/12/2010	Alan Carruthers	47	70	£	70.00	£	14,000.00	Premium =	£ 13,930.00	£ 199.00
14/12/2010	Julian Brown	48	53	£	53.00	£	10,600.00	Premium =	£ 10,547.00	£ 199.00
04/12/2010	Charles R M Bishop	49	53	£	53.00	£	10,600.00	Premium =	£ 10,547.00	£ 199.00
15/12/2010	David Maslen	50	70	£	70.00	£	14,000.00	Premium =	£ 13,930.00	£ 199.00
15/12/2010	Simon Boot	51	100	£	100.00	£	20,000.00	Premium =	£ 19,900.00	£ 199.00

06/07/2011 Chase Nominees Limited TR3 - 52 70 £ 70.00 Transferred from Alan Carruthers  
 07/08/2014 Rowanmoor Trustees Limited TR5 - 63 166 £ 166.00 Transferred from Denton & Co Trustees  
 01/09/2014 Luna Nominees Limited - Account 2144200 TR6 - 65 70 £ 70.00 Transferred from Chase Nominees

**round one loan note conversion**

01/04/2014	Stephen Woodford	53	333	£	333.00	£	33,300.00	Premium =	£ 32,967.00	£ 99.00
01/04/2014	Jill McCallum	54	250	£	250.00	£	25,000.00	Premium =	£ 24,750.00	£ 99.00
01/04/2014	Joel Cadbury	55	34	£	34.00	£	3,400.00	Premium =	£ 3,366.00	£ 99.00
01/04/2014	Ollie Vigors	56	50	£	50.00	£	5,000.00	Premium =	£ 4,950.00	£ 99.00
01/04/2014	Charlie Farr	57	250	£	250.00	£	25,000.00	Premium =	£ 24,753.00	£ 99.00
01/04/2014	Alan Wogan	58	167	£	167.00	£	16,700.00	Premium =	£ 16,533.00	£ 99.00
01/04/2014	Mark Wogan	59	167	£	167.00	£	16,700.00	Premium =	£ 16,533.00	£ 99.00
01/04/2014	Marc Gilbard	60	167	£	167.00	£	16,700.00	Premium =	£ 16,533.00	£ 99.00
01/04/2014	Scott Muir	61	34	£	34.00	£	3,400.00	Premium =	£ 3,366.00	£ 99.00

**Adil Azim exercising option**

-350

£ 54.00

**round two loan note conversion**

30/11/2014	Jill McCallum	67	52	£	52.00	£	10,400.00	Premium =	£ 10,348.00	£ 199.00
30/11/2014	Marc Gilbard	68	125	£	125.00	£	25,000.00	Premium =	£ 24,875.00	£ 199.00
30/11/2014	Jeremy McGivern	69	14	£	14.00	£	2,800.00	Premium =	£ 2,786.00	£ 199.00
30/11/2014	Fair-Lead Investments Limited	70	71	£	71.00	£	14,200.00	Premium =	£ 14,129.00	£ 199.00
30/11/2014	Moorfield Group	71	142	£	142.00	£	28,400.00	Premium =	£ 28,258.00	£ 199.00
30/11/2014	Graham Stanley	72	107	£	107.00	£	21,400.00	Premium =	£ 21,293.00	£ 199.00
30/11/2014	Mark Sait	73	7	£	7.00	£	1,400.00	Premium =	£ 1,393.00	£ 199.00
30/11/2014	Mark Wood	74	125	£	125.00	£	25,000.00	Premium =	£ 24,875.00	£ 199.00
30/11/2014	Rowanmoor Trustees Limited, Rowanmoor SIPP/M 0004543,	75	114	£	114.00	£	22,800.00	Premium =	£ 22,686.00	£ 199.00

**round three loan note conversion**

31/12/2014	L Mattum	76	50	£	50.00	£	7,500.00	Premium =	£ 7,450.00	£ 149.00
31/12/2014	Fair-Lead Investments Limited	77	56	£	56.00	£	8,400.00	Premium =	£ 8,344.00	£ 149.00
31/12/2014	Laurence David Edgar Hollingworth	78	167	£	167.00	£	25,050.00	Premium =	£ 24,883.00	£ 149.00
31/12/2014	C H Stonex	79	110	£	110.00	£	16,500.00	Premium =	£ 16,390.00	£ 149.00
31/12/2014	David Maslen	80	222	£	222.00	£	33,300.00	Premium =	£ 33,078.00	£ 149.00
31/12/2014	Luna Nominees Limited - Account 2144200	81	222	£	222.00	£	33,300.00	Premium =	£ 33,078.00	£ 149.00
31/12/2014	Julian Brown	82	166	£	166.00	£	24,900.00	Premium =	£ 24,734.00	£ 149.00
31/12/2014	Charles R M Bishop	83	166	£	166.00	£	24,900.00	Premium =	£ 24,734.00	£ 149.00
31/12/2014	Zurch Trust Limited	84	300	£	300.00	£	45,000.00	Premium =	£ 44,700.00	£ 149.00
31/12/2014	Keith Hancock	85	50	£	50.00	£	7,500.00	Premium =	£ 7,450.00	£ 149.00
31/12/2014	Patrick Riley	86	238	£	238.00	£	35,700.00	Premium =	£ 35,462.00	£ 149.00

Rowanmoor Trustees Limited, Rowanmoor SIPP/M 0004543,

TR6 - 87

333 £

Transferred from Woodford

**round four loan note conversion**

31/01/2016	Mark Wood	88	39.00	£	39.00	£	7,800.00	Premium =	£ 7,761.00	£ 199.00
31/01/2016	Rowanmoor Trustees Limited, Rowanmoor SIPP/M 0004543	89	83.00	£	83.00	£	16,600.00	Premium =	£ 16,517.00	£ 199.00
31/01/2016	Marc Gilbard	90	65.00	£	65.00	£	13,000.00	Premium =	£ 12,935.00	£ 199.00
31/01/2016	Fair-Lead Investments Limited	91	31.00	£	31.00	£	6,200.00	Premium =	£ 6,169.00	£ 199.00
31/01/2016	Moorfield Group	92	45.00	£	45.00	£	9,000.00	Premium =	£ 8,955.00	£ 199.00
31/01/2016	Graham Stanley	93	34.00	£	34.00	£	6,800.00	Premium =	£ 6,766.00	£ 199.00
31/01/2016	L Mattum	94	8.00	£	8.00	£	1,600.00	Premium =	£ 1,592.00	£ 199.00
31/01/2016	Keith Hancock	95	16.00	£	16.00	£	3,200.00	Premium =	£ 3,184.00	£ 199.00

31/01/2016	Patrick Riley	96	37.00	£	37.00	£	7,400.00	Premium =	£ 7,363.00	£ 199.00
31/01/2016	Zurich Trust Limited	97	47.00	£	47.00	£	9,400.00	Premium =	£ 9,353.00	£ 199.00
31/01/2016	Laurence David Edgar Hollingworth	98	26.00	£	26.00	£	5,200.00	Premium =	£ 5,174.00	£ 199.00
31/01/2016	C H Stonex	99	17.00	£	17.00	£	3,400.00	Premium =	£ 3,383.00	£ 199.00
31/01/2016	Luna Nominees Limited - Account 2144200	100	35.00	£	35.00	£	7,000.00	Premium =	£ 6,965.00	£ 199.00
31/01/2016	Julian Brown	101	26.00	£	26.00	£	5,200.00	Premium =	£ 5,174.00	£ 199.00
31/01/2016	Charles R M Bishop	102	26.00	£	26.00	£	5,200.00	Premium =	£ 5,174.00	£ 199.00
31/01/2016	David Masten	103	35.00	£	35.00	£	7,000.00	Premium =	£ 6,965.00	£ 199.00
31/01/2016	Simon Boot	104	50.00	£	50.00	£	10,000.00	Premium =	£ 9,950.00	£ 199.00

**T bateman exercising option**

105	60	£	60.00	£	3,180.00	Premium =	£ 3,120.00	£ 52.00
105	60	£	60.00	£	2,220.00	Premium =	£ 2,160.00	£ 36.00
105	50	£	50.00	£	3,000.00	Premium =	£ 2,950.00	£ 59.00
<b>Total Shares</b>			<b>17,610</b>					

**ROUND ONE CONVERSION**

Name and Address	Loan Notes Subscribed	Value Subscribed	Shares Issued @ £100 per share	Share Premium
Stephen Woodford Flat 1, 7 Embankment Gardens, London SW3 4LJ	666	£ 33,300.00	333.00	32,967
Jill McCallum 6 Warrington Crescent London W9 1EL	499	£ 24,950.00	250.00	24,700
Joel Cadbury 118 New Bond Street, London, W1S 1EW	67	£ 3,350.00	34.00	3,316
Onlie Vigors 118 New Bond Street, London, W1S 1EW	100	£ 5,000.00	50.00	4,950
Charlie Farr Seymour Place, Savernake, Marlborough, Wiltshire, SN8 3HW	499	£ 24,950.00	250.00	24,700
Alan Wogan J Gurnett Personal Management Ltd, 12 Newburgh Street, London, W1F 7RP	333	£ 16,650.00	167.00	16,483
Mark Wogan J Gurnett Personal Management Ltd, 12 Newburgh Street, London, W1F 7RP	333	£ 16,650.00	167.00	16,483
Marc Gilbard c/o Moorfield Group, Nightingale House, 65 Curzon Street, London, W1J 8PE	333	£ 16,650.00	167.00	16,483
Scott Muir Stanley House, 74 Spring Road, Ipswich, IP4 2RR	67	£ 3,350.00	34.00	3,316
		<b>2,897 £ 144,850.00</b>	<b>1,452.00</b>	<b>143,398</b>

**ROUND TWO CONVERSION**

Full name and address of the subscribers	Description of loan notes and nominal value of each loan note	Value Subscribed	Shares Issued @ £200 per share	Share Premium
Jill McCallum Warrington Crescent, London, W9 1EL	Convertible Unsecured Loan Stock at £50 per Loan Note	10,550.00	52.00	10,348.00
Marc Gilbard C/O Moorfield Group, Nightingale House, 65 Curzon Street, London, W1J 8PE	Convertible Unsecured Loan Stock at £50 per Loan Note	25,000.00	125.00	24,875.00
Jeremy McGivern 212 The Plaza, 535 Kings Road, London SW10 0SZ	Convertible Unsecured Loan Stock at £50 per Loan Note	2,850.00	14.00	2,786.00
Fair-Lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 5DS	Convertible Unsecured Loan Stock at £50 per Loan Note	14,300.00	71.00	14,129.00
Moorfield Group Nightingale House, 65 Curzon Street, London, W1J 8PE	Convertible Unsecured Loan Stock at £50 per Loan Note	28,500.00	142.00	28,258.00
Graham Stanley Foxwood, Burwood Road, Walton on Thames, Surrey, KT12 4BS	Convertible Unsecured Loan Stock at £50 per Loan Note	21,500.00	107.00	21,293.00
Mark Sait Marsh Way, Bury St Edmunds, Suffolk, IP33 3ZF	Convertible Unsecured Loan Stock at £50 per Loan Note	1,450.00	7.00	1,393.00
Mark Wood Cameron House, Shire Lane, Chorleywood, Hertfordshire, WD3 5NT	Convertible Unsecured Loan Stock at £50 per Loan Note	25,000.00	125.00	24,875.00

Shares Issued

Rowanmoor Trustees Limited, Rowanmoor SIPP/M 0004543, SIPP Administration Department, Rowanmoor Personal Pensions Limited, Rowanmoor House, 46-50 Castle Street, Salisbury, SP1 3TS	Convertible Unsecured Loan Stock at £50 per Loan Note	22,850.00	114.00	22,686.00
		<b>£ 152,000.00</b>	<b>£ 757.00</b>	<b>£ 150,643.00</b>

**ROUND THREE CONVERSION**

Full name and address of the subscribers	Description of loan notes and nominal value of each loan note	Value Subscribed	Shares Issued	
			@ £150 per share	Share Premium
L Mattum Merlands, 72 New Park Road, New Gate Street, Hertford, Herts, SG13 8 RF	Convertible Unsecured Loan Stock at £75 per Loan Note	7500	50.00	7,450.00
Fair-Lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 5DS	Convertible Unsecured Loan Stock at £75 per Loan Note	8400	56.00	8,344.00
Laurence David Edgar Holingworth Woolstone Lodge, Woolstone, Farningdon, Oxon, SN7 7QL	Convertible Unsecured Loan Stock at £75 per Loan Note	25125	167.00	24,883.00
C H Stonex Partners, 56-57 St. James Street, London, SW1A 1LD	Convertible Unsecured Loan Stock at £75 per Loan Note	16500	110.00	16,390.00
David Maslen Churchmead Church Lane, Pirbright Surrey, GU24 0JL	Convertible Unsecured Loan Stock at £75 per Loan Note	33375	222.00	33,078.00
Luna Nominees Limited, 55 Moorgate, 4th Floor, London, EC2R 6PA	Convertible Unsecured Loan Stock at £75 per Loan Note	33375	222.00	33,078.00
Julian Brown Dalnigride Farm, Plaw Hatch Lane, Sherphorne, Sussex, RH19 4JL	Convertible Unsecured Loan Stock at £75 per Loan Note	24975	166.00	24,734.00
Charles R M Bishop Pundells Lodge, Great Braxted, Witham, Essex, CM8 3FN	Convertible Unsecured Loan Stock at £75 per Loan Note	24975	166.00	24,734.00
Zurich Trust Limited One Castle Street, St Helier, Jersey, JE2 3RT	Convertible Unsecured Loan Stock at £75 per Loan Note	45000	300.00	44,700.00
Keith Hancock Bumbles Oast House, Wyck, Alton, Hants, GU34 3AP	Convertible Unsecured Loan Stock at £75 per Loan Note	7500	50.00	7,450.00
Patrick Riley Pinces Drive, KT22 0UL	Convertible Unsecured Loan Stock at £75 per Loan Note	35775	238.00	35,462.00
		<b>-£ 262,500.00</b>	<b>1,747.00</b>	<b>£ 260,303.00</b>

**Fourth Funding Run:**

Full name and address of the subscribers	Description of loan notes and nominal value of each loan note	Value Subscribed	Shares Issued at		Share Premium
			£200 per share	Share Premium	
Mark Wood Carneton House, Shire Lane, Chorleywood, Hertfordshire, WD3 5NT	Convertible Unsecured Loan Stock at £100 per Loan Note	7900	39.00	7,761.00	
Rowanmoor Trustees Limited, Rowanmoor SIPP/M 0004543, SIPP Administration Department, Rowanmoor Personal Pensions Limited, Rowanmoor House, 46-50 Castle Street, Salisbury, SP1 3TS	Convertible Unsecured Loan Stock at £100 per Loan Note	16600	83.00	16,517.00	
Marc Gilbard C/O Moorfield Group, Nightingale House, 65 Curzon Street, London, W1J 8PE	Convertible Unsecured Loan Stock at £100 per Loan Note	13100	65.00	12,935.00	
Fair-Lead Investments Limited 2nd Floor, 68 Grafton Way, Fitzrovia, London, W1T 5DS	Convertible Unsecured Loan Stock at £100 per Loan Note	6300	31.00	6,169.00	

Moorfield Group Nighthagle House, 65 Curzon Street, London, W1J 8PE	Convertible Unsecured Loan Stock at £100 per Loan Note	9000	45.00	8,955.00
Graham Stanley 11 Foxwood, Burnwood Road, Walton on Thames, Surrey, KT12 4BS	Convertible Unsecured Loan Stock at £100 per Loan Note	6800	34.00	6,766.00
L Maitum Marlands, 72 New Park Road, New Gate Street, Heitford, Herts, SG13 8 RF	Convertible Unsecured Loan Stock at £100 per Loan Note	1600	8.00	1,592.00
Keith Hancock Bumbles Oast House, Wyck, Alton, Hants, GU34 3AP	Convertible Unsecured Loan Stock at £100 per Loan Note	3200	16.00	3,184.00
Patrick Riley 17 Princes Drive, Oxshott, KT22 0UL	Convertible Unsecured Loan Stock at £100 per Loan Note	7500	37.00	7,363.00
Zurich Trust Limited Twelve Castle Street, St Helier, Jersey, JE2 3RT	Convertible Unsecured Loan Stock at £100 per Loan Note	9500	47.00	9,353.00
Laurence David Edgar Hollingworth Woolstone Lodge, Woolstone, Faringdon, Oxon, SN7 7QL	Convertible Unsecured Loan Stock at £100 per Loan Note	5300	26.00	5,174.00
C H Stonex Partners, Cassini House, 1st Floor, 57, 59 St James St, London, SW1A 1LD	Convertible Unsecured Loan Stock at £100 per Loan Note	3500	17.00	3,383.00
Luna Nominees limited, 55 Moorgate, 4th Floor, London, EC2R 6PA	Convertible Unsecured Loan Stock at £100 per Loan Note	7000	35.00	6,965.00
Julian Brown Dallingdale Farm, Play Hatch Lane, Sharphorne, West Sussex, RH19 4JL	Convertible Unsecured Loan Stock at £100 per Loan Note	5300	26.00	5,174.00
Charles R M Bishop Lodge, Great Braxted, Witham, Essex, CM8 3EN	Convertible Unsecured Loan Stock at £100 per Loan Note	5300	26.00	5,174.00
David Maslen Churchmead, Church Lane Pirbright, Surrey, GU24 0JL	Convertible Unsecured Loan Stock at £100 per Loan Note	7000	35.00	6,965.00
Simon Boot Eathorne Farm, Eathorne, Constanline, Cornwall, TR11 5PJ	Convertible Unsecured Loan Stock at £100 per Loan Note	10000	50.00	9,950.00
		<b>124,900.00</b>	<b>620.00</b>	

Loan note conversion 4,576.00  
 Funding Rounds 10,854.00  
 A Azim Conversion 10.00  
 T bateman 170.00  
 DK initial share issue 2,000.00  
17,610.00