



KPMG Audit Plc
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London E14 5GL
United Kingdom

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Private & confidential
ABN AMRO Project Finance Limited
5 Aldermanbury Square
London
EC2V 7HR

17 March 2015

Dear Sir

Statement to ABN AMRO Project Finance Limited (No. 03958094) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG Audit Plc.

KPMG Audit Plc

SATURDAY



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11/04/2015

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COMPANIES HOUSE