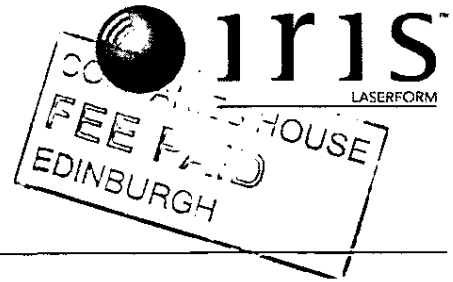


# MG01s

Particulars of a charge created by a company  
registered in Scotland



A fee is payable with this form.  
We will not accept this form unless you send the correct fee.  
Please see 'How to pay' on the last page.

**What this form is for**  
You may use this form to register  
particulars of a charge created by a  
Scottish company.

**What this form is NOT**  
You cannot use this for  
particulars of a mortgage  
created by a company  
in England, Wales or Northern  
Ireland. If this, please use form M

TUESDAY



SCT 26/07/2011 753  
COMPANIES HOUSE

<b>1 Company details</b>		For official use
Company number	S C 1 7 8 7 0 4	<p>→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals.</p> <p>All fields are mandatory unless specified or indicated by *</p>
Company name in full	Alchemy Laboratories Ltd (the "Chargor")	
<b>2 Date of creation of charge</b>		
Date of creation	d 0 d 6 m 0 m 7 y 2 y 0 y 1 y 1	
<b>3 Description</b>		
Please give a description of the instrument (if any) creating or evidencing the charge e.g. 'Standard security', 'Floating charge' etc.		
Description	Floating Charge (the "Floating Charge")	
<b>4 Amount secured</b>		
Please give us details of the amount secured by the charge.		<p><b>Continuation page</b> Please use a continuation page if you need to enter more details.</p>
Amount secured	All monies and liabilities whatever, whenever and however incurred whether now or in the future due, or becoming due, from the Chargor to the Bank (the "Debt").	

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## Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

### Continuation page

Please use a continuation page if you need to enter more details.

Name HSBC Bank Plc (the "Bank")

Address 8 Canada Square, London

Postcode E 1 4 5 H Q

Name

Address

Postcode

6

## Short particulars of all the property charged

Please give the short particulars of the property charged.

### Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

1. The Chargor, as security for the payment and discharge of the Debt, grants a floating charge over the whole of the property (including uncalled capital) which is or may be from time to time comprised in the property and undertaking of the Chargor (the "charged property").
2. The Chargor shall not, except with the prior written consent of the Bank:-
  - (a) permit any property forming part of the charged property to leave the possession of the Chargor (except for the purpose of necessary repair or maintenance) or to be used by any person other than the Chargor or for any purpose other than in connection with the business of the Chargor; or
  - (b) release, exchange, compound, set off, grant time or agree to any other arrangement in respect of, or in any other way deal with, all or any of the debts mentioned below except as expressly allowed by the Floating Charge; or
  - (c) part with, hire, lend, sell, assign or dispose of all, or any part of (or any right, title or interest in), the charged property (except by a sale or disposal in the ordinary course of the Chargor's business and for the purpose of carrying on that business).

The debts referred to in paragraph (b) above are all book debts and other debts and monetary claims and any rents, licence fees or other payments due from any tenant, licensee or occupier of any immoveable property wherever situated now or at any time afterwards due owing or incurred to the Chargor, including the full benefit of all guarantees and securities for them and all liens, reservations of title and other rights enabling the Chargor to enforce any such debts or claims.
3.
  - (a) The Floating Charge shall be in addition to, and independent of, every other security which the Bank may at any time hold for any of the Debt secured by the Floating Charge.
  - (b) The Floating Charge shall remain in full force and effect as a continuing security unless and until the Bank discharges it.

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## 7 Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision <sup>1</sup>

1. (a) The Chargor is prohibited from creating subsequent to its execution of the Floating Charge any fixed security or any other floating charge over the charged property or any part of it except:-
- (i) with the Bank's prior written consent; or
  - (ii) any fixed security or other floating charge in favour of the Bank.
- (b) Any fixed security granted by the Chargor at any time in favour of the Bank shall rank in priority to the floating charge granted by the Chargor pursuant to clause 4 of the Floating Charge.
- (c) In the event that the Chargor grants or creates any fixed security or floating charge in breach of the prohibition referred to in paragraph (a) above or with the consent of the Bank referred to in paragraph (a) above but with no written agreement of the Bank as to the ranking of them, the Floating Charge shall rank in priority to that fixed security or floating charge.

<sup>1</sup> In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

### Continuation page

Please use a continuation page if you need to enter more details.

# MG01s

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## 8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount Nil

## 9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

## 10 Signature <sup>2</sup>

Please sign the form here.

Signature

Signature

X *Everheds LLP*

X

### <sup>2</sup> Signature

This form must be signed by a person with an interest in the registration of the charge.

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Simon Davies

Company name Eversheds LLP

Address 1 Callaghan Square

Cardiff

Post town

County/Region

Postcode C F 1 0 5 B T

Country

DX 33016

Telephone 0845 498 7960



## Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have included a certified copy of the deed (if any) with this form.
- You have entered the date the charge was created.
- You have supplied the description of the instrument.
- You have given details of the amount secured by the chargee.
- You have given details of the mortgagee(s) or person(s) entitled to the charge.
- You have entered the short particulars of all the property charged.
- You have signed the form.
- You have enclosed the correct fee.



## Important information

Please note that all information on this form will appear on the public record.



## How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

### For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

### For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

COMPANY NO. 178704

CHARGE NO. 3

I HEREBY CERTIFY THAT A CHARGE CREATED BY ALCHEMY  
LABORATORIES LTD.

ON 6 JULY 2011

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF HSBC BANK PLC

WAS DELIVERED PURSUANT TO SECTION 878 OF THE  
COMPANIES ACT 2006 ON 26 JULY 2011

GIVEN AT COMPANIES HOUSE, EDINBURGH 26 JULY 2011



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES