



Companies House
— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

5577664

Company name in full

ACE PLUS 1 CONSULTANCY LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	06	04	2006			

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

19

Nominal value of each share

£1.00

**Amount (if any) paid or due on each
share (including any share premium)**

£19.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

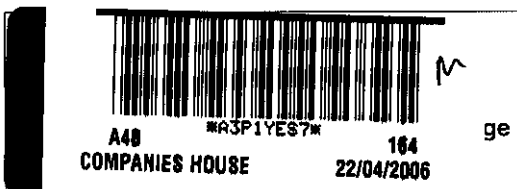
When you have completed and signed the form send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

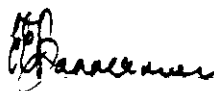


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>ELAINE ESTHER BANNERMAN</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>5</u>
Address <u>33 BALDERTON FLATS, BROWN HART GARDENS, LONDON</u>	UK Postcode <u>W1K 6TE</u>		
Name <u>JOSEPHINA BANNERMAN</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>7</u>
Address <u>8 PONTON HOUSE, 41 PALACE ROAD, LONDON</u>	UK Postcode <u>SW23EQ</u>		
Name <u>SYREETA QUARTEY</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>4</u>
Address <u>32 PAKINGTON HOUSE, CROSSFORD STREET, LONDON</u>	UK Postcode <u>SW9 9BA</u>		
Name <u>EDMUND ELGAR BANNERMAN</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>3</u>
Address <u>8 PONTON HOUSE, 41 PALACE ROAD, STREATHAM, LONDON</u>	UK Postcode <u>SW23EQ</u>		
Name		Class of shares allotted	Number allotted
Address			
	UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

17th April 2006.

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

SARIDES ACCOUNTANCY SERVICES
 SUITE 1011
 NORTHWAY HOUSE
 1379 HIGH ROAD
 LONDON N20 9LP
 Tel
 DX number TEL : 020 8445 1228
 FAX : 020 8445 8181