

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

G

CHFP025

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies (Address overleaf)

For official use

Company number

Please complete legibly, preferably in black type, or bold block lettering



04263555

Name of company

\* insert full name of company

\* Xpansys Limited

gives notice that:

(1) The one issued "A" share of £1 in the share capital of the Company has been converted into an ordinary share of £1 such share to rank pari passu in all respects with all the other ordinary shares of £1 each in the Company.
(2) The one issued "B" share of £1 in the share capital of the Company has been converted into an ordinary share of £1 such share to rank pari passu in all respects with all the other ordinary shares of £1 each in the Company.

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed P. Sheevar

Designation † Director

Date 2 June 2005

Presenter's name address and reference (if any): Dickinson Dees Camden House Prince's Wharf Teesdale Stockton on Tees TS17 6QY

For official Use General Section



A47 \*AT26461M\* 0259 COMPANIES HOUSE 11/06/05