



*Companies House*  
— for the record —

# AR01 (ef)

**Annual Return**



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*Company Name:* **SOPHOS LIMITED**

*Company Number:* **02096520**

*Date of this return:* **01/11/2011**

*SIC codes:* **62012**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **THE PENTAGON  
ABINGDON SCIENCE PARK  
ABINGDON  
OXFORDSHIRE  
OX14 3YP**

## Officers of the company

*Company Secretary* 1

Type: **Person**  
Full forename(s): **MR JONATHAN GRAHAM**

Surname: **WALTHO**

Former names:

*Service Address recorded as Company's registered office*

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*Company Director* 1

Type: **Person**  
Full forename(s): **SANDRA ENGLAND**

Surname: **BERGERON**

Former names:

Service Address: **THE PENTAGON ABINGDON SCIENCE PARK  
ABINGDON  
OXFORD  
OXFORDSHIRE  
UNITED KINGDOM  
OX14 3YP**

Country/State Usually Resident: **UNITED STATES**

Date of Birth: **17/08/1958** Nationality: **AMERICAN**

Occupation: **DIRECTOR**

*Company Director* 2

*Type:* **Person**

*Full forename(s):* **MR NICHOLAS PAUL SEATON**

*Surname:* **BRAY**

*Former names:*

*Service Address:* **THE PENTAGON ABINGDON SCIENCE PARK  
ABINGDON  
OXFORD  
OXFORDSHIRE  
OX14 3YP**

*Country/State Usually Resident:* **GREAT BRITAIN**

*Date of Birth:* **27/01/1965**

*Nationality:* **BRITISH**

*Occupation:* **ACCOUNTANT**

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*Company Director* 3

*Type:* **Person**  
*Full forename(s):* **EDWIN JOSEPH**

*Surname:* **GILLIS**

*Former names:*

*Service Address:* **THE PENTAGON ABINGDON SCIENCE PARK  
ABINGDON  
OXFORD  
OXFORDSHIRE  
OX14 3YP**

*Country/State Usually Resident:* **UNITED STATES OF AMERICA**

*Date of Birth:* **13/12/1948** *Nationality:* **AMERICAN**

*Occupation:* **BUSINESS CONSULTANT**

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*Company Director* 4

Type: **Person**  
Full forename(s): **MR PETER**

Surname: **GYENES**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **USA**

Date of Birth: **31/08/1945** Nationality: **AMERICAN**

Occupation: **BUSINESSMAN**

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*Company Director* 5

Type: **Person**  
Full forename(s): **DR JAN**

Surname: **HRUSKA**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **22/04/1957** Nationality: **BRITISH**

Occupation: **COMPANY DIRECTOR**

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*Company Director* 6

Type: **Person**  
Full forename(s): **DR PETER**

Surname: **LAMMER**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **18/12/1958** Nationality: **BRITISH**

Occupation: **COMPANY DIRECTOR**

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*Company Director* 7

Type: **Person**  
Full forename(s): **ROY GORDON**

Surname: **MACKENZIE**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED STATES OF AMERICA**

Date of Birth: **22/07/1971** Nationality: **BRITISH**

Occupation: **INVESTMENT PROFESSIONAL**

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*Company Director* 8

Type: **Person**  
Full forename(s): **MR STEPHEN**

Surname: **MUNFORD**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **05/06/1965** Nationality: **CANADIAN**

Occupation: **CHIEF EXECUTIVE OFFICER**

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*Company Director* 9

Type: **Person**  
Full forename(s): **SALIM**

Surname: **NATHOO**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **12/03/1971** Nationality: **BRITISH**

Occupation: **INVESTMENT PROFESSIONAL**

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>144389684</b>
		<i>Aggregate nominal value</i>	<b>57755.874</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0004</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES.

<b>Class of shares</b>	<b>A PREFERRED ORDINARY</b>	<i>Number allotted</i>	<b>35055801</b>
		<i>Aggregate nominal value</i>	<b>14022.32</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0004</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES. IN A LIQUIDATION EVENT, AFTER SATISFYING CREDITORS, PREFERENCE SHAREHOLDERS ARE RANKED ABOVE ORDINARY SHAREHOLDERS IN RECEIVING ANY REMAINING FUNDS.

<b>Class of shares</b>	<b>B PREFERRED ORDINARY</b>	<i>Number allotted</i>	<b>12569099</b>
		<i>Aggregate nominal value</i>	<b>5027.634</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0004</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES. IN A LIQUIDATION EVENT, AFTER SATISFYING CREDITORS, PREFERENCE SHAREHOLDERS ARE RANKED ABOVE ORDINARY SHAREHOLDERS IN RECEIVING ANY REMAINING FUNDS.

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## Statement of Capital (Totals)

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>192014584</b>
		<i>Total aggregate nominal value</i>	<b>76805.828</b>



## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 01/11/2011 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for the company are shown below*

- Shareholding 1* : 0 CONVERTIBLE PREFERRED ORDINARY shares held as at the date of this return  
693880 shares transferred on 2010-06-30  
*Name:* TA STRATEGIC PARTNERS FUND A L P
- Shareholding 2* : 0 ORDINARY shares held as at the date of this return  
2000 shares transferred on 2010-06-30  
*Name:* CHRISTOPHER BROWN
- Shareholding 3* : 0 CONVERTIBLE PREFERRED ORDINARY shares held as at the date of this return  
13640395 shares transferred on 2010-06-30  
*Name:* TA ATLANTIC AND PACIFIC IV LP
- Shareholding 4* : 0 ORDINARY shares held as at the date of this return  
4000 shares transferred on 2011-06-30  
*Name:* MARK CHURCHILL
- Shareholding 5* : 0 ORDINARY shares held as at the date of this return  
10000 shares transferred on 2011-06-30  
*Name:* SANDOR KOVACS
- Shareholding 6* : 0 ORDINARY shares held as at the date of this return  
2500 shares transferred on 2010-06-30  
*Name:* ROBERT FORSYTH
- Shareholding 7* : 0 ORDINARY shares held as at the date of this return  
2000 shares transferred on 2010-06-30  
*Name:* GLEN MALONEY
- Shareholding 8* : 0 ORDINARY shares held as at the date of this return  
9000 shares transferred on 2010-06-30  
*Name:* PAUL DUCKLIN
- Shareholding 9* : 0 ORDINARY shares held as at the date of this return  
1000 shares transferred on 2010-06-30  
*Name:* ZOE NICHOLSON
- Shareholding 10* : 0 ORDINARY shares held as at the date of this return

5000 shares transferred on 2010-06-30

*Name:* SAMUEL CARUSO

*Shareholding 11* : 0 ORDINARY shares held as at the date of this return

111499200 shares transferred on 2010-06-30

*Name:* PETER LAMMER

*Shareholding 12* : 0 CONVERTIBLE PREFERRED ORDINARY shares held as at the date of this return

124545 shares transferred on 2010-06-30

*Name:* TA STRATEGIC PARTNERS FUND BLP

*Shareholding 13* : 0 ORDINARY shares held as at the date of this return

5000 shares transferred on 2010-06-30

*Name:* PETER HEWETT

*Shareholding 14* : 0 ORDINARY shares held as at the date of this return

22250000 shares transferred on 2010-06-30

*Name:* KATHLEEN WOOD

*Name:* MARTIN WOOD

*Shareholding 15* : 0 ORDINARY shares held as at the date of this return

500 shares transferred on 2010-06-30

*Name:* BRADLEY ANDERSON

*Shareholding 16* : 0 ORDINARY shares held as at the date of this return

10000 shares transferred on 2010-06-30

*Name:* NICOLAS STRICHER

*Shareholding 17* : 0 ORDINARY shares held as at the date of this return

2525000 shares transferred on 2010-06-30

*Name:* RICHARD JACOBS

*Shareholding 18* : 0 ORDINARY shares held as at the date of this return

2000 shares transferred on 2010-06-30

*Name:* MATTHEW YOUNG

*Shareholding 19* : 0 ORDINARY shares held as at the date of this return

200000 shares transferred on 2010-06-30

*Name:* PETER NORMAN

*Shareholding 20* : 0 ORDINARY shares held as at the date of this return

1412750 shares transferred on 2010-06-30

*Name:* SOPHOS NOMINEES LIMITED

*Shareholding 21* : 0 ORDINARY shares held as at the date of this return  
1750 shares transferred on 2010-06-30

*Name:* KRISTI PAGE

*Shareholding 22* : 0 CONVERTIBLE PREFERRED ORDINARY shares held as at the date of this return  
54561560 shares transferred on 2010-06-30

*Name:* TA IX LP

*Shareholding 23* : 0 ORDINARY shares held as at the date of this return  
2500 shares transferred on 2010-06-30

*Name:* SANDEEP JOSHI

*Shareholding 24* : 0 ORDINARY shares held as at the date of this return  
1250 shares transferred on 2010-06-30

*Name:* DAMIAN WARREN

*Shareholding 25* : 0 ORDINARY shares held as at the date of this return  
111499200 shares transferred on 2010-06-30

*Name:* JAN HRUSKA

*Shareholding 26* : 0 ORDINARY shares held as at the date of this return  
250 shares transferred on 2010-06-30

*Name:* CHRISTINE APIKIAN

*Shareholding 27* : 0 ORDINARY shares held as at the date of this return  
4500 shares transferred on 2010-06-30

*Name:* DAVID HIGGINS

*Shareholding 28* : 0 CONVERTIBLE PREFERRED ORDINARY shares held as at the date of this return  
1091220 shares transferred on 2010-06-30

*Name:* TA INVESTORS LC

*Shareholding 29* : 144389684 ORDINARY shares held as at the date of this return

*Name:* SHIELD BIDCO LIMITED

*Shareholding 30* : 35055801 A PREFERRED ORDINARY shares held as at the date of this return

*Name:* SHIELD BIDCO LIMITED

*Shareholding 31* : 12569099 B PREFERRED ORDINARY shares held as at the date of this return

*Name:* SHIELD BIDCO LIMITED

## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.