



Companies House
— for the record —

88(3)
(Revised 2005)

Please complete in typescript, or
in bold black capitals.
CHWP000

**Particulars of a contract relating to shares allotted
as fully or partly paid up otherwise than in cash**

Note: This form is only for use where the
contract has not been reduced to writing

Company Number
Company name in full

06617628

DIGITALIS MEDIA LIMITED

gives the following particulars of a contract which has not been
reduced to writing

- 1 Class of Shares
(ordinary or preference etc)
- 2 The number of shares allotted as fully
or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be
considered as paid up on each share
otherwise than in cash
- b The value of each share allotted
ie. the nominal value and any premium
- c The amount to be considered as paid
up in respect of b

ORDINARY		
1,999		
£1		
£49.025		

Signed *A Taylor on behalf of
Kingsmill Limited*

continue overleaf

Date 10/6/09

**Delete as appropriate

~~** A director / secretary / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor~~

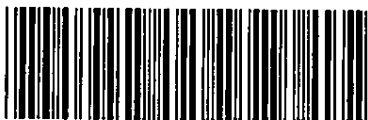
Contact Details

You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
form. The contact information that you
give will be visible to searchers of the
public record

Tel	
DX number	DX exchange

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 139 Fountainbridge, Edinburgh EH3 9FF DX 235 Edinburgh
for companies registered in Scotland or LP - 4 Edinburgh 2



RXZDUAMQ

RM 11/06/2009 187

COMPANIES HOUSE

THURSDAY

5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

Allotment is made in respect of the transfer of clients to Digitalis Media Limited in lieu of Goodwill

Total value of these clients amounts to £100,000 being the consideration for the shares to be issued.

6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue