

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

G

CHFP025

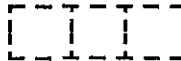
Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number



4199184

Name of company

* ABC DIGITAL SOLUTIONS LIMITED

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

gives notice that:

The issued Ordinary Shares of 1p each in the Company have been converted as follows:-

50,000 Ordinary Shares converted to 50,000 'A' Ordinary Shares of 1p each
 11,500 Ordinary Shares converted to 11,500 'B' Ordinary Shares of 1p each
 11,500 Ordinary Shares converted to 11,500 'C' Ordinary Shares of 1p each
 11,500 Ordinary Shares converted to 11,500 'D' Ordinary Shares of 1p each
 3,500 Ordinary Shares converted to 3,500 'E' Ordinary Shares of 1p each
 3,500 Ordinary Shares converted to 3,500 'F' Ordinary Shares of 1p each
 2,000 Ordinary Shares converted to 2,000 'G' Ordinary Shares of 1p each
 3,000 Ordinary Shares converted to 3,000 'H' Ordinary Shares of 1p each

and 3,500 of the 903500 authorised but unissued Ordinary Shares of 1p each in the Company have been converted to 3,500 'I' Ordinary Shares of 1p each.

The 'A', 'B', 'C', 'D', 'E', 'F', 'G', 'H' and 'I' Ordinary Shares and the Ordinary Shares rank pari passu in all respects.

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation [†] DIRECTOR

Date 26/9/01

Presentor's name address and reference (if any):
 MESSRS GRINDEYS, SOLICITORS
 GLEBE COURT
 STOKE ON TRENT
 STAFFORDSHIRE
 ST4 1ET
 DIGITAL

For official Use
General Section

A45 COMPANIES HOUSE #AUPIC7ER# 0808 12/01/02