

SH06

Notice of cancellation of shares

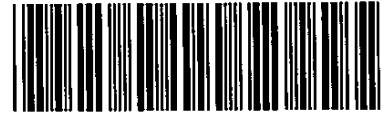


Companies House

What this form is for
You may use this form to give notice
of a cancellation of shares by a
limited company on purchase

What this form is NOT
You cannot use this form
to give notice of a cancella
tion of shares held by a public c
ompany under section 663 of the
Companies Act 2006. To
cancel shares held by a public c
ompany please use form SH07

TUESDAY



LD2 *L30J57U0* #94
28/01/2014
COMPANIES HOUSE

1 Company details

Company number	0	3	8	8	0	0	8	1
Company name in full	BRIDGEPOINT ADVISERS GROUP LIMITED							

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of cancellation

Date of cancellation	^d 0	^d 1	^m 0	^m 2	^y 2	^y 0	^y 1	^y 2
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3 Shares cancelled

Class of shares (E.g. Ordinary/Preference etc.)	Number of shares cancelled	Nominal value of each share
ORIGINAL SHARES	35,500	£0 01
SERIES II SHARES	56,000	£0 01
SERIES III	131,350	£0 01

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Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately following the cancellation

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORIGINAL ORDINARY	0 01	0 00	1,238,000	£ 12,380 00
SERIES II ORDINARY £0 01	0 01	0 00	439,000	£ 4,390 00
SERIES III ORDINARY £0 01	0 01	0 00	600,450	£ 6,004 50
YY	1 00	0 00	1	£ 1 00
Totals			2,277,451	£ 22,775 50

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ❹	

❹ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	£0 01 ORIGINAL ORDINARY
Prescribed particulars ①	<ul style="list-style-type: none"> - Voting each holder of this class of shares has one vote on a show of hands and, on a poll, one vote for each such share held by him, - Dividends the directors (after consultation with the Partners) may distribute profits to any class of shares they may specify, and such distribution must be made <i>pari passu</i> across the holders of all shares, - Capital capital is distributed between the holders of shares on a pro rata basis calculated in accordance with the Articles - No specific rights in relation to redemption
Class of share	£0 01 SERIES II ORDINARY £0 01
Prescribed particulars ①	<ul style="list-style-type: none"> - Voting each holder of this class of shares has one vote on a show of hands and, on a poll, one vote for each such share held by him, - Dividends the directors (after consultation with the Partners) may distribute profits to any class of shares they may specify, and such distribution must be made <i>pari passu</i> across the holders of all shares, - Capital capital is distributed between the holders of shares on a pro rata basis calculated in accordance with the Articles - No specific rights in relation to redemption
Class of share	£0 01 SERIES III ORDINARY £0 01
Prescribed particulars ①	<ul style="list-style-type: none"> - Voting each holder of this class of shares has one vote on a show of hands and, on a poll, one vote for each such share held by him, - Dividends the directors (after consultation with the Partners) may distribute profits to any class of shares they may specify, and such distribution must be made <i>pari passu</i> across the holders of all shares, - Capital capital is distributed between the holders of shares on a pro rata basis calculated in accordance with the Articles - No specific rights in relation to redemption

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
 Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Laura Fletcher**

Company name **Bridgepoint Advisers Group Limited**

Address **95 Wigmore Street**

Post town **London**

County/Region

Postcode **W 1 U 1 F B**

Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have completed section 2
- You have completed section 3
- You have completed the relevant sections of the Statement of capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£1 00 YY	
Prescribed particulars	<ul style="list-style-type: none"> - Non-voting - No right to receive dividends - No right to receive capital - No specific provisions as to redemption 	<p>Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>