

AMENDED



88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

06617628

Company name in full

DIGITALIS MEDIA LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 9 0 3 2 0 0 9

0 9 0 3 2 0 0 9

Class of shares (ordinary or preference etc)

ORDINARY

Number allotted

1,999

Nominal value of each share

£1

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

%(if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

£100,000 see attached Form 88(3) for further details



When you have completed and signed the form please send it to the registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ or DX 33050 Cardiff  
or companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh  
or companies registered in Scotland or LP - 4 Edinburgh 2

**Names and addresses of the allottees**

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) DAVID JAMES KING <hr/> Address FLAT 5, HERBERT MANSIONS, 35 SLOANE STREET, LONDON <hr/> <div style="text-align: right;">UK Postcode S W 1 X 9 L P</div>	Class of shares allotted  ORDINARY	Number allotted  1,999
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted  <hr/>	Number allotted  <hr/>
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted  <hr/>	Number allotted  <hr/>
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted  <hr/>	Number allotted  <hr/>
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted  <hr/>	Number allotted  <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed A Taylor on behalf of Kingsmill Limited

Date 10/6/09

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange