

169(1B)

Return by a public company purchasing its own shares for holding in treasury

Pursuant to section 169(1B) of the Companies Act, 1985

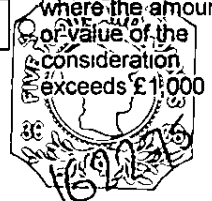
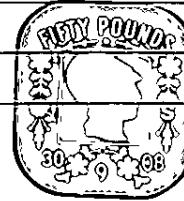
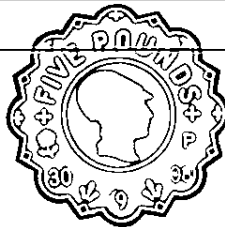
Please complete in typescript, or in bold black capitals

CHFP000

Company number

Company name in full

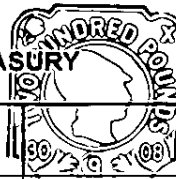
Please do not write in the space below. For HM Revenue & Customs only, where the amount of value of the consideration exceeds £1,000



PART A:

PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	19,398,814		
Date(s) shares delivered to the company	16/09/08		
For each share			
Nominal value	10 pence		
Maximum price paid	167 3 pence		
Minimum price paid	167 3 pence		



Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

The aggregate amount paid by the company for the shares to which this return relates was	£ 32,454,215 82
If the amount or value of the consideration is more than £1,000, Stamp Duty is payable on the aggregate amount at the rate of 0.5% rounded up to the nearest multiple of £5	£ 162,275

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PART B

FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

To be completed by companies where the amount or the value of the consideration is **£1,000 or less**

"I / We* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000 "

Signature

Note

This section only applies to companies which have repurchased shares into treasury on or after 13 March 2008

Signature

Date

* Please delete as appropriate

~~*(director / secretary / administrator / administrative receiver / receiver manager / receiver)*~~

Contact details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

David Leonard
Ferrexpo plc, 2 - 4 King Street,
London SW1Y 6QL Tel 020 7389 8311
DX number 020 7389 8309DX exchange

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When you have completed and signed the form please send it to the Registrar of Companies at
 Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
 DX 33050 Cardiff
 for companies registered in England and Wales, or
 Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
 DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
 for companies registered in Scotland