

M

CHWP000

Please do not write in this margin

COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

403b

Pursuant to section 403(1) (b) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

3

4073780

Name of company

* insert full name of company

***24 HOUR FILMS LIMITED**

I, ANDREW EATON
of 43 LOCK ROAD, RICHMOND, SURREY TW9 7LQ

† delete as appropriate

[a director][the secretary][the administrator][the administrative receiver]† of the above company, do solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described [has been released from the charge][~~has ceased to form part of the company's property or undertaking~~]

insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc

Date and description of charge # 21.03.2001 CHARGE OVER (see c.s.)

Date of registration 30.03.01

⊗ the date of registration may be confirmed from the certificate

Name and address of [chargee][~~trustee for the debenture holders~~] The Royal Bank of Scotland Plc, PO Box 2354, 65 Piccadilly London W1A 2PP

§ insert brief details of property or undertaking no longer subject to the charge

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § ALL OF THE COMPANY'S RIGHT, TITLE AND INTEREST IN AND TO THE FILM THE RIGHTS THE MATERIALS (see c.s.)

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Green Garden House 15-22
St Christopher Place London W1V 1NL

Declarant to sign below

Day Month Year
on

11	8	1	2	2	0	0	1
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before me [Signature]

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths.

Presenter's name address and reference (if any) :

The Film Consortium Limited
4th Floor, Portland House
4 Great Portland Street
London W1W 8QJ
Att HEAD OF BUSINESS AFFAIRS

For official Use (02/00)
Mortgage Section

Post room



A28 COMPANIES HOUSE

0742 16/02/02

FORM 403B – CONTINUATION SHEET

24 HOUR FILMS LIMITED

Company number 4073780

Date and Creation of Charge and Description of it

..THE FEATURE FILM PROVISIONALLY ENTITLED 24 HOUR PARTY PEOPLE

Short particulars of property or undertaking released or no longer part of the company's property or undertaking (cont.)

.... REQUIRED TO BE DELIVERED TO THE SALES CONSORTIUM LTD PURSUANT TO THE SALES AGENCY AGREEMENT. THE SALES AGENCY AGREEMENT, THE BORROWERS RIGHTS UNDER THE TFC AGREEMENT THE WAVE AGREEMENT AND ANY DISTRIBUTOR AGREEMENT THE PROCEEDS OF ALL POLICIES OF INSURANCE IN RESPECT OF THE FILM ALL SUMS FROM TIME TO TIME STANDING TO THE CREDIT OF THE PRODUCER OF THE ACCOUNT ALL SUMS FROM TIME TO TIME STANDING TO THE CREDIT OF THE COLLECTION ACCOUNT BY WAY OF FLOATING CHARGE ANY AND ALL OF THE BORROWERS RIGHTS AND INTEREST DETAILED IN CLAUSE 1 SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS